

**TOWN OF OCEAN RIDGE
TOWN COMMISSION REGULAR MEETING
AGENDA**



**May 4, 2026 at 6:00 PM
Town Hall - Meeting Chambers**

TOWN COMMISSIONERS

Mayor Geoff Pugh
Vice Mayor Steve Coz
Commissioner Carolyn Cassidy
Commissioner David Hutchins
Commissioner Ainar Aijala Jr.

ADMINISTRATION

Town Manager Michelle Heiser
Town Attorney Christy Goddeau
Town Clerk Kelly Avery
Chief of Police Scott McClure

To join the meeting, go to: <https://www.youtube.com/@oceanridge9274>

CALL TO ORDER

ROLL CALL

PLEDGE OF ALLEGIANCE

ADDITIONS, DELETIONS, MODIFICATIONS, AND APPROVAL OF AGENDA

PRESENTATIONS & PROCLAMATIONS

1. Senator Lori Berman - Legislative Update
2. Municipal Clerk's Week Proclamation
3. National Police Week & Peace Officer's Memorial Day Proclamation

ANNOUNCEMENTS

4. The meeting schedule for the next month is as follows: Regular Town Commission Meeting Monday, June 1st at 6:00 PM; Code Enforcement Hearing Tuesday, May 5th at 10:00 AM; Planning & Zoning Commission Meeting Tuesday, May 19th at 9:00 AM; All meetings are held in the Commission Chambers at Town Hall
5. Town Hall will be closed on Monday, May 25th, in observance of the Memorial Day holiday.
6. Residents who wish to sign up to receive important Town notifications and news through Civic Ready should sign up on the Town's website or call Town Hall for assistance.

PUBLIC COMMENT – (3-minute individual limit for items not on the agenda)

APPROVAL OF CONSENT AGENDA (Items that do not require discussion)

7. Adopt Minutes of the April 13, 2026, Regular Meeting
8. March Financial Report

9. 2026 Debris Management Site Pre-Authorization
10. Budget Development Calendar for Fiscal Year 2026-2027
11. Budget Reduction Exercise and Workshop Agenda
12. Approval of Oracle Computer- Aided Dispatch/Records Management System

REGULAR AGENDA ITEMS

13. Pending State House Bill 1451 Discussion
14. Selection of Committee Chair and Two Committee Members for Audit RFQ
15. Appointment of Planning & Zoning Board Members
16. Appointment of Board of Adjustment Members

STAFF & COMMITTEE REPORTS

17. Town Manager Update
18. Town Attorney
19. Police Chief

TOWN COMMISSIONER COMMENTS

ADJOURNMENT

TOWN OF OCEAN RIDGE, FLORIDA



MUNICIPAL CLERK'S WEEK MAY 3-9, 2026

WHEREAS, the Office of the Municipal Clerk, a time honored and vital part of local government exists throughout the world, and

WHEREAS, the Office of the Municipal Clerk is the oldest among public servants, and

WHEREAS, the Office of the Municipal Clerk provides the professional link between the citizens, the local governing bodies, and agencies of government at other levels, and

WHEREAS, Municipal Clerks have pledged to be ever mindful of their neutrality and impartiality, rendering equal service to all.

WHEREAS, the Municipal Clerk serves as the information center on functions of local government and community.

WHEREAS, Municipal Clerks continually strive to improve the administration of the affairs of the Office of the Municipal Clerk through participation in education programs, seminars, workshops, and the annual meetings of their state, provincial, county, and international professional organizations.

WHEREAS, it is most appropriate that we recognize the accomplishments of the Office of the Municipal Clerk.

NOW, THEREFORE, I, Geoff Pugh, Mayor of Ocean Ridge, do recognize the week of May 3-9, 2026, as Municipal Clerks Week, and I further extend appreciation to our Municipal Clerks, Kelly Avery and Katrina Pinder, and to all Municipal Clerks for the vital services they perform and their exemplary dedication to the communities they represent.

ATTEST:

Kelly Avery, CMC, Town Clerk

Geoff Pugh, Mayor

TOWN OF OCEAN RIDGE, FLORIDA



Proclamation for National Police Week- May 11-16, 2026 and National Peace Officers' Memorial Day - May 16, 2026

WHEREAS, there are more than 800,000 law enforcement officers serving in communities across the United States, including the dedicated members of the Ocean Ridge Police Department;

WHEREAS, since the first recorded death in 1786, there are currently more than 24,000 law enforcement officers in the United States have made the ultimate sacrifice and been killed in the line of duty;

WHEREAS, the names of these dedicated public servants are engraved on the walls of the National Law Enforcement Officers Memorial in Washington, DC;

WHEREAS, the service and sacrifice of all officers killed in the line of duty will be honored during the National Law Enforcement Officers Memorial Fund's 38th Candlelight Vigil, on the evening of May 13, 2026;

WHEREAS, the Candlelight Vigil is part of National Police Week, which will be *observed* this year May 11th-16th;

WHEREAS, May 15 is designated as Peace Officers Memorial Day, in honor of all fallen officers and their families and U.S. flags should be flown at half-staff;

THEREFORE, BE IT RESOLVED that the Town of Ocean Ridge will observe May 11-16, 2025, as National Police Week in Ocean Ridge and publicly salutes the service of law enforcement officers in our community and in communities across the nation.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the Seal of the Town of Ocean Ridge, Florida to be affixed this 4th day of May 2026.

Geoff Pugh, Mayor

ATTEST:

Kelly Avery, Town Clerk

**REGULAR TOWN COMMISSION MEETING MINUTES
APRIL 13, 2026**

CALL TO ORDER

The meeting was called to order by Mayor Pugh at 6:00 p.m.

ROLL CALL

Town Clerk Avery led the roll call, which was answered by the following:

Mayor Pugh	Present
Vice Mayor Coz	Present
Commissioner Aijala Jr.	Present
Commissioner Cassidy	Present
Commissioner Hutchins	Present

Commissioner Aijala and Town Manager Heiser participated remotely.

PLEDGE OF ALLEGIANCE

Mayor Pugh led the pledge of allegiance.

ADDITIONS, DELETIONS, MODIFICATIONS, AND APPROVAL OF AGENDA

Town Manager Heiser requested two additions: a proclamation for Telecommunicators Week and the appointment of voting delegates for the Palm Beach County League of Cities (to confirm Commissioner Cassidy and select an alternate). Commissioner Cassidy also requested that brief commissioner comments be added.

Vice Mayor Coz moved to approve the agenda as amended; seconded by Commissioner Cassidy. Motion carried.5-0 (12:57)

PRESENTATIONS & PROCLAMATIONS

1. Swearing-in of Commissioner Carolyn Cassidy and Commissioner David Hutchins

Town Clerk Avery swore in Commissioners Hutchins and Cassidy and read a proclamation declaring April 12–18, 2026, as Public Safety Telecommunications Week.

Mayor Pugh thanked the dispatchers present in the audience.

Vice Mayor Coz praised the response and professionalism of dispatch over the past year, noting their helpfulness even with minor issues.

Mayor Pugh confirmed Commissioner Cassidy will continue as the delegate, with the Town Manager serving as the alternate for the Palm Beach County League of Cities, maintaining the current arrangement.

ANNOUNCEMENTS

2. The meeting schedule for next month is as follows: Regular Town Commission Meeting on Monday, May 4th at 6:00 PM; Town Commission Workshop Monday, May 4th at 2:00 p.m.; Code Enforcement Hearing Tuesday, May 5th at 10:00 AM; Planning & Zoning Commission Meeting Tuesday, April 21st at 9:00 AM; All meetings are held in the Commission Chambers at Town Hall.

REGULAR TOWN COMMISSION MEETING MINUTES
APRIL 13, 2026

3. The Town Commission will consider appointments to the following Board positions at the May 4, 2026, Town Commission meeting: **Board of Adjustment** – two regular members for three-year terms and one alternate member for a three-year term; and **Planning & Zoning Commission** – three regular members each for three-year terms. Interested residents must be 1) registered to vote in Ocean Ridge and 2) available for the monthly meetings. Please submit an application and Resume to the Town Clerk by the deadline of April 22nd at 3:00 p.m.
4. The Town will be hosting its' first annual Sp0ring Tidings in Ocean Ridge. Join us on and celebration. Guests are invited to enjoy wine, hors d'oeuvres, and live saxophone music as we come together for a refined spring evening.
5. The Town will be providing free shredding services to residents of Ocean Ridge and Briny Breezes on Saturday, May 2nd from 9 a.m. until Noon in the back parking lot at Town Hall. For more information regarding this event, please visit the Town's website.
6. Residents who wish to sign up to receive important Town notifications and news through Civic Ready should sign up on the Town's website or call Town Hall for assistance.

Town Clerk Avery read the announcements into the record.

PUBLIC COMMENT

Mayor Pugh opened the floor for public comment.

Town Clerk Avery read a letter from Janet Schijns on behalf of Star Bright Civic Collective.

The following spoke: Terry Brown, Christine Schulte, Betty Bingham, Jackie Lauren, and Kristine De Haseth

Mayor Pugh closed the floor for public comment.

APPROVAL OF CONSENT AGENDA

7. Adopt Minutes of March 2, 2026, Regular Meeting
8. February Financial Report
9. Town Hall/Police Department Roofing Project – Award Contract

Commissioner Cassidy moved to approve the Consent Agenda; seconded by Vice Mayor Coz. Motion carried 5-0. (43:36)

REGULAR AGENDA ITEMS

10. **Resolution No. 2026-02: A Resolution of the Town of Ocean Ridge, Florida, Electing a Mayor**
11. **Resolution No. 2026-03: A Resolution of the Town of Ocean Ridge, Florida, Electing a Vice-Mayor**

Commissioner Hutchins noted that the Town had a well-functioning commission and suggested striking the resolutions, as they already had good leadership. He moved to keep the current mayor and vice mayor positions as they were functioning well.

REGULAR TOWN COMMISSION MEETING MINUTES

APRIL 13, 2026

Town Attorney Goddeau clarified that the charter requires annual votes on mayor and vice mayor positions, but if the motion was to approve both resolutions maintaining current leadership, it would satisfy the requirement.

Commissioner Hutchins moved to approve both resolutions maintaining Mayor Pugh as mayor and Vice Mayor Coz as vice mayor; seconded by Commissioner Cassidy. Motion carried 5-0. (44:01)

12. Consideration of Lien Reduction for 113 Island Dr. S

Charlie Dahlem, 113 Island Dr. S, requested a reduction of fines exceeding \$75,000, apologizing for delays and citing unawareness of the property's history and permit delays due to redesigning. He also mentioned that two recent violations were corrected.

Commissioner Cassidy and Commissioner Hutchins opposed relief, citing prior notice and responsibility. Vice Mayor Coz expressed concern but noted prompt corrections.

Mayor Pugh opened the floor for public comment.

The following spoke: Terry Brown

Mayor Pugh closed public comment and acknowledged recent progress but expressed reluctance to reduce the lien due to the prolonged impact on neighbors.

The commission took no action to reduce the lien, effectively denying the request.

STAFF & COMMITTEE REPORTS

13. Town Manager

Town Manager Heiser indicated she had no report beyond what was submitted in the agenda packet.

14. Town Attorney

Discussion of FDOT Agreement

Town Attorney Goddeau presented a proposed FDOT agreement requiring the Town to assume maintenance responsibility for private improvements (pavers and irrigation) within the right-of-way. She advised against approval due to liability concerns. Commissioner Cassidy noted recent increases to sovereign immunity claim limits.

The Commission reached consensus not to proceed with the agreement.

Discussion of Retaining Wall Issues

Town Attorney Goddeau requested authorization for the Planning and Zoning Commission (P&Z) to study issues related to retaining walls. She explained that P&Z observed that most new development constructs retaining walls on or near property lines, which may create maintenance concerns and

REGULAR TOWN COMMISSION MEETING MINUTES

APRIL 13, 2026

potential disputes between property owners. Mayor Pugh supported the request, citing examples of maintenance issues arising from walls constructed on property lines.

Commissioner Cassidy inquired about the status of P&Z’s current workload. Town Clerk Avery advised that approximately three to four items remain on the task list, including artificial turf regulations.

The Commission gave consensus to authorize P&Z to add the retaining wall review to the bottom of its study list.

15. Police Chief

Chief McClure presented his report, noting high activity among night shift officers.

Vice Mayor Coz thanked the Chief for assistance during Spring Break at the beach, citing successful management.

Mayor Pugh commended officers for assisting with trash pickup.

Chief McClure also reported that the new golf cart from Star Bright has arrived and is being outfitted for use this week.

TOWN COMMISSIONER COMMENTS

Commissioner Cassidy expressed appreciation for the condolences and encouraged applications for the six open board positions. She provided updates on artificial turf regulations, regional planning council meetings, legislative tax discussions, and Florida Power and Light’s transformer project, noting design phase progress and adequate capacity.

Vice Mayor Coz noted the anticipated effective date of the turf rules and questioned whether warnings should be issued to residents.

Mayor Pugh thanked attendees and announced the next meeting in May.

ADJOURNMENT

Meeting Adjourned at 7:13 p.m.

Minutes prepared by Deputy Town Clerk Pinder and adopted by the Town Commission on May 04, 2026.

Geoff Pugh, Mayor

ATTEST:

Kelly Avery, Town Clerk

**Agenda: Monday, May 4, 2026
Town of Ocean Ridge, Florida
Town Commission Agenda Memorandum
Michelle Heiser, Town Manager**

Subject: Monthly Financial Report

Balance Sheets

The total General Fund assets as of March 31, 2026 is \$16.2 million. The FLCLASS investment account balance at the end of March was \$13.3 million. The Seacoast Bank Accounts were opened in February and the transition to moving from TD Bank to Seacoast has begun.

Revenue and Expenditure Statements

The total General Fund budgeted revenue is \$12,817,860 along with utilizing \$1,990,489 of unassigned reserves. At the end of March, the Town received \$10,374,994.

The total General Fund expenditures through March 2026 are \$4,691,928. In summary:

Expense type	Budget	Actual	Remaining	% Spent
Salaries and Benefits	\$4,838,292	\$2,380,089	\$2,458,203	49.19%
Operating	5,268,056	1,991,063	3,276,993	37.80%
Capital	10,000	0	10,000	0.00%
Debt	330,000	155,617	174,383	47.16%
Transfers	4,362,000	165,159	4,196,841	3.79%
Total	\$14,808,348	\$4,691,928	\$10,116,420	31.68%

BALANCE SHEET REPORT FOR TOWN OF OCEAN RIDGE
Balance As of 03/31/2026

YTD Balance
03/31/2026
Normal (Abnormal)

GL Number	Description	YTD Balance 03/31/2026 Normal (Abnormal)
Fund: 001 GENERAL FUND		
*** Assets ***		
001-000.000-101.269	TD GEN OPERATING	306,300.81
001-000.000-101.270	SEACOAST OPERATING	2,100,000.00
001-000.000-102.000	PETTY CASH	150.00
001-000.000-115.200	GARBAGE FEES RECEIVABLE	6,210.00
001-000.000-115.500	ALARM MONITORING RECEIVABLE	1,400.00
001-000.000-115.900	MISC RECEIVABLES	114,175.65
001-000.000-131.200	DUE FROM CAPITAL PROJ FUND	117,262.77
001-000.000-133.000	DUE FROM OTHER GOVERNMENTS	251,934.86
001-000.000-151.356	FLCLASS INVESTMENT FUND	13,303,279.18
Total Assets		16,200,713.27
*** Liabilities ***		
001-000.000-202.000	ACCOUNTS PAYABLE	30,431.85
001-000.000-207.200	DUE TO OTHER FUNDS	26,396.58
001-000.000-208.100	DUE BLDG INSP CERT PROGRAM	12,301.33
001-000.000-208.400	DUE FLORIDA ELECTIONS COMM	108.00
001-000.000-216.100	ACCRUED WAGES PAYABLE	132,967.02
001-000.000-218.100	FICA TAXES PAYABLE	10,161.19
001-000.000-218.300	GROUP HOSP INSURANCE WITHHELD	25,756.23
001-000.000-218.700	RETIREMENT	113,830.45
001-000.000-220.000	DEPOSITS	6.00
001-000.000-223.000	DEFERRED REVENUE	45,422.82
001-000.000-290.100	DEFERRED INFLOW	142,549.32
Total Liabilities		539,930.79
*** Fund Equity ***		
001-000.000-247.100	RESERVE FOR TOWN HALL CAP PROJ	370,550.05
001-000.000-247.200	RESERVE FOR INSURANCE	160,000.00
001-000.000-247.400	BEAUTIFICATION RESERVE ACCT	115,267.48
001-000.000-271.100	FUND BALANCE	9,182,254.32
001-000.000-281.100	RESTRICTED FOR DEBT SERVICE	116,985.93
001-000.000-281.400	RESTRICTED TOWN HALL BEAUTIFICATIOIN	32,657.84
Total Fund Equity		9,977,715.62
Total Fund 001:		
TOTAL ASSETS		16,200,713.27
BEG. FUND BALANCE		9,977,715.62
+ NET OF REVENUES & EXPENDITURES		5,683,066.86
= ENDING FUND BALANCE		15,660,782.48
+ LIABILITIES		539,930.79
= TOTAL LIABILITIES AND FUND BALANCE		16,200,713.27

REVENUE AND EXPENDITURE REPORT FOR TOWN OF OCEAN RIDGE

Balance As of 03/31/2026
 % Fiscal Year Completed: 49.86

GL Number	Description	25-26 Amended Budget	YTD Balance 03/31/2026 (Normal Abnormal)	Available Balance 03/31/2026 (Normal Abnormal)	% Bdgt Used	Encumbrance 03/31/2026 (Increase Decrease)
Fund: 001 GENERAL FUND						
Account Category: Revenues						
Department: 310.000 TAXES						
001-310.000-311.000	AD VALOREM TAXES	9,547,100.00	8,717,176.10	829,923.90	91.31	0.00
001-310.000-312.410	LOCAL OPTION 6 CENT GAS TAX	37,000.00	14,927.02	22,072.98	40.34	0.00
001-310.000-312.420	SECOND LOCAL OPTION FUEL TAX	18,000.00	6,789.13	11,210.87	37.72	0.00
001-310.000-313.100	ELECTRIC FRANCHISE TAX	240,000.00	122,385.56	117,614.44	50.99	0.00
001-310.000-314.100	UTILITY SERVICE TAX ELECTRIC	330,000.00	178,397.12	151,602.88	54.06	0.00
001-310.000-314.800	UTILITY SERVICE TAX PROPANE	55,000.00	13,044.21	41,955.79	23.72	0.00
001-310.000-314.900	UTILITY SERVICE TAX WATER	100,000.00	62,252.15	37,747.85	62.25	0.00
001-310.000-315.000	COMMUNICATION SERVICES TAX	39,000.00	18,811.46	20,188.54	48.23	0.00
001-310.000-335.200	LOCAL GOVT 1 CENT SALES TAX	39,000.00	62,240.55	(23,240.55)	159.59	0.00
Total Dept 310.000 - TAXES		10,405,100.00	9,196,023.30	1,209,076.70	88.38	0.00
Department: 320.000 LICENSES & PERMITS						
001-320.000-321.100	PROF & OCCUPATIONAL LICENSES	0.00	29.00	(29.00)	100.00	0.00
001-320.000-322.100	BUILDING PERMITS	700,000.00	378,875.85	321,124.15	54.13	0.00
001-320.000-329.100	SIGN PERMITS	300.00	95.00	205.00	31.67	0.00
001-320.000-329.200	ALARM USER PERMITS	1,800.00	820.00	980.00	45.56	0.00
001-320.000-329.600	RENTAL REGISTRATIONS	1,800.00	1,715.00	85.00	95.28	0.00
Total Dept 320.000 - LICENSES & PERMITS		703,900.00	381,534.85	322,365.15	54.20	0.00
Department: 330.000 INTERGOVERNMENTAL REVENUE						
001-330.000-334.100	STATE GRANT REVENUES	250,000.00	0.00	250,000.00	0.00	0.00
001-330.000-335.110	OPIOD SETTLEMENT	0.00	395.84	(395.84)	100.00	0.00
001-330.000-335.120	STATE REVENUE SHARING PROCEEDS	62,120.00	29,117.66	33,002.34	46.87	0.00
001-330.000-335.181	LOCAL GOVT 1/2 CENT SALES TAX	178,140.00	53,974.15	124,165.85	30.30	0.00
001-330.000-335.490	REBATE ON MUNICIPAL VEHICLES	1,000.00	0.00	1,000.00	0.00	0.00
001-330.000-335.900	ST LIGHT MAINTENANCE REIMBURSE	15,000.00	0.00	15,000.00	0.00	0.00
001-330.000-338.000	PB COUNTY & CTY WIDE OCC LIC	6,000.00	2,476.55	3,523.45	41.28	0.00
001-330.000-338.100	PROPORTION 911 CALL TAKER REV	0.00	1,621.68	(1,621.68)	100.00	0.00
Total Dept 330.000 - INTERGOVERNMENTAL REVENUE		512,260.00	87,585.88	424,674.12	17.10	0.00
Department: 340.000 CHARGES FOR SERVICES						
001-340.000-341.200	ZONING FEES	25,000.00	13,057.50	11,942.50	52.23	0.00
001-340.000-341.400	CERT COPYING RECORD SEARCH ETC	5,000.00	4,920.00	80.00	98.40	0.00
001-340.000-341.900	OTHER GEN GOVT CHARGES & FEES	20,000.00	37,089.74	(17,089.74)	185.45	0.00
001-340.000-342.100	LAW ENFORCEMENT/FIRE SERVICE	220,000.00	120,725.30	99,274.70	54.88	0.00
001-340.000-342.300	ALARM MONITORING	35,000.00	28,525.00	6,475.00	81.50	0.00
001-340.000-342.800	SPECIAL DETAIL SERVICES	20,000.00	245.00	19,755.00	1.23	0.00
001-340.000-342.900	OTHER PUB SAFETY CHARGES & FEES	1,500.00	106.00	1,394.00	7.07	0.00
001-340.000-343.400	GARBAGE AND TRASH REVENUE	350,000.00	205,932.00	144,068.00	58.84	0.00
001-340.000-343.900	LOT MOWING AND CLEARING	0.00	75.00	(75.00)	100.00	0.00
001-340.000-347.500	RENTALS	0.00	35.00	(35.00)	100.00	0.00
Total Dept 340.000 - CHARGES FOR SERVICES		676,500.00	410,710.54	265,789.46	60.71	0.00
Department: 350.000 FINES & FORFEITURES						
001-350.000-351.100	COURT FINES - COURT CASES	6,000.00	9,628.31	(3,628.31)	160.47	0.00
001-350.000-351.300	POLICE EDUCATION \$2.00	600.00	0.00	600.00	0.00	0.00
001-350.000-354.000	VIOLATIONS OF LOCAL ORDINANCES	25,000.00	12,369.46	12,630.54	49.48	0.00
Total Dept 350.000 - FINES & FORFEITURES		31,600.00	21,997.77	9,602.23	69.61	0.00
Department: 360.000 MISCELLANEOUS REVENUES						

REVENUE AND EXPENDITURE REPORT FOR TOWN OF OCEAN RIDGE

Balance As of 03/31/2026
 % Fiscal Year Completed: 49.86

GL Number	Description	25-26 Amended Budget	YTD Balance 03/31/2026 Normal (Abnormal)	Available Balance 03/31/2026 Normal (Abnormal)	% Bdgt Used	Encumbrance 03/31/2026 Increase (Decrease)
Fund: 001 GENERAL FUND						
Account Category: Revenues						
Department: 360.000 MISCELLANEOUS REVENUES						
001-360.000-361.100	INTEREST EARNED	480,000.00	254,758.19	225,241.81	53.07	0.00
001-360.000-361.320	INTEREST EARNED-PB CO TAX COLL	7,000.00	0.00	7,000.00	0.00	0.00
001-360.000-361.390	INTEREST OTHER (LIENS, ETC.)	1,500.00	488.60	1,011.40	32.57	0.00
001-360.000-366.900	MISC CONTRIB PRIVATE SOURCES	0.00	21,255.54	(21,255.54)	100.00	0.00
001-360.000-369.900	MISCELLANEOUS REVENUE	0.00	640.00	(640.00)	100.00	0.00
Total Dept 360.000 - MISCELLANEOUS REVENUES		488,500.00	277,142.33	211,357.67	56.73	0.00
Department: 380.000 NON - REVENUES						
001-380.000-380.100	FUND BALANCE UNAPPROPRIATED	1,990,489.00	0.00	1,990,489.00	0.00	0.00
Total Dept 380.000 - NON - REVENUES		1,990,489.00	0.00	1,990,489.00	0.00	0.00
Revenues		14,808,349.00	10,374,994.67	4,433,354.33	70.06	0.00
Fund 001 - GENERAL FUND:						
TOTAL REVENUES		14,808,349.00	10,374,994.67	4,433,354.33	70.06	0.00

REVENUE AND EXPENDITURE REPORT FOR TOWN OF OCEAN RIDGE

Balance As of 03/31/2026
 % Fiscal Year Completed: 49.86

GL Number	Description	25-26 Amended Budget	YTD Balance 03/31/2026 (Abnormal) Normal	Available Balance 03/31/2026 Normal (Abnormal)	% Bdgt Used Increase	Encumbrance 03/31/2026 (Decrease)
Fund: 001 GENERAL FUND						
Account Category: Expenditures						
Department: 511.101 TOWN COMMISSION						
001-511.101-501.100	EXECUTIVE SALARIES	6,000.00	3,000.00	3,000.00	50.00	0.00
001-511.101-502.100	FICA TAXES	459.00	229.50	229.50	50.00	0.00
001-511.101-502.200	RETIREMENT CONTRIBUTIONS	815.00	420.90	394.10	51.64	0.00
001-511.101-502.400	WORKERS' COMPENSATION	50.00	40.25	9.75	80.50	0.00
001-511.101-504.000	TRAVEL & PER DIEM	7,500.00	1,100.13	6,399.87	14.67	0.00
001-511.101-504.100	COMMUNICATIONS SERV PHONE ETC	3,000.00	755.40	2,244.60	25.18	0.00
001-511.101-504.500	INSURANCE LIAB, HAZARD, DAMAGE	29,900.00	22,425.00	7,475.00	75.00	0.00
001-511.101-504.900	OTHER CURRENT CHARGES	500.00	0.00	500.00	0.00	0.00
001-511.101-505.400	SUBSC, MEMBERSHIPS, EDUCATION	2,800.00	1,250.00	1,550.00	44.64	0.00
Total Dept 511.101 - TOWN COMMISSION		51,024.00	29,221.18	21,802.82	57.27	0.00
Department: 512.102 TOWN MANAGER						
001-512.102-501.100	EXECUTIVE SALARIES	225,000.00	97,383.27	127,616.73	43.28	0.00
001-512.102-502.100	FICA TAXES	14,180.70	9,359.08	4,821.62	66.00	0.00
001-512.102-502.200	RETIREMENT CONTRIBUTIONS	31,567.50	39,364.14	(7,796.64)	124.70	0.00
001-512.102-502.300	LIFE & HEALTH INSURANCE	12,906.00	1,180.66	11,725.34	9.15	0.00
001-512.102-502.400	WORKERS' COMPENSATION	100.00	122.22	(22.22)	122.22	0.00
001-512.102-504.000	TRAVEL & PER DIEM	4,950.00	0.00	4,950.00	0.00	0.00
001-512.102-504.100	COMMUNICATIONS SERV PHONE ETC	600.00	151.08	448.92	25.18	0.00
001-512.102-504.500	INSURANCE LIAB, HAZARD, DAMAGE	2,400.00	1,800.00	600.00	75.00	0.00
001-512.102-505.400	SUBSC, MEMBERSHIPS, EDUCATION	4,175.00	0.00	4,175.00	0.00	0.00
Total Dept 512.102 - TOWN MANAGER		295,879.20	149,360.45	146,518.75	50.48	0.00
Department: 513.103 TOWN CLERK/FINANCE						
001-513.103-501.100	EXECUTIVE SALARIES	98,425.32	31,506.50	66,918.82	32.01	0.00
001-513.103-501.200	REGULAR SALARIES AND WAGES	119,031.13	48,689.29	70,341.84	40.90	0.00
001-513.103-501.400	OVERTIME	1,000.00	256.35	743.65	25.64	0.00
001-513.103-501.410	VACATION PAY	3,000.00	0.00	3,000.00	0.00	0.00
001-513.103-502.100	FICA TAXES	16,635.42	8,209.54	8,425.88	49.35	0.00
001-513.103-502.200	RETIREMENT CONTRIBUTIONS	30,509.14	15,056.03	15,453.11	49.35	0.00
001-513.103-502.300	LIFE & HEALTH INSURANCE	42,856.80	22,788.85	20,067.95	53.17	0.00
001-513.103-502.310	LONG TERM DISABILITY	783.12	162.42	620.70	20.74	0.00
001-513.103-502.400	WORKERS' COMPENSATION	300.00	241.65	58.35	80.55	0.00
001-513.103-503.100	PROFESSIONAL SERVICES	500.00	500.00	0.00	100.00	0.00
001-513.103-503.200	ACCOUNTING & AUDITING	50,500.00	1,725.00	48,775.00	3.42	0.00
001-513.103-503.400	OTHER CONTRACTUAL SERVICES	20,300.00	6,854.25	13,445.75	33.76	0.00
001-513.103-504.000	TRAVEL & PER DIEM	4,925.00	874.23	4,050.77	17.75	0.00
001-513.103-504.500	INSURANCE LIAB, HAZARD, DAMAGE	2,400.00	1,800.00	600.00	75.00	0.00
001-513.103-504.610	REPAIR & MAINTENANCE	1,250.00	0.00	1,250.00	0.00	0.00
001-513.103-504.900	OTHER CURRENT CHARGES	5,800.00	5,035.23	764.77	86.81	0.00
001-513.103-505.400	SUBSC, MEMBERSHIPS, EDUCATION	2,575.00	500.00	2,075.00	19.42	0.00
Total Dept 513.103 - TOWN CLERK/FINANCE		400,790.93	144,199.34	256,591.59	35.98	0.00
Department: 514.104 LEGAL						
001-514.104-503.100	PROFESSIONAL SERVICES	150,000.00	35,802.23	114,197.77	23.87	0.00
001-514.104-503.110	LEGAL SPECIAL COUNSEL	20,000.00	806.25	19,193.75	4.03	0.00
001-514.104-504.700	PRINTING	4,000.00	0.00	4,000.00	0.00	0.00
Total Dept 514.104 - LEGAL		174,000.00	36,608.48	137,391.52	21.04	0.00
Department: 515.105 APPOINTED BOARDS						

REVENUE AND EXPENDITURE REPORT FOR TOWN OF OCEAN RIDGE

Balance As of 03/31/2026
 % Fiscal Year Completed: 49.86

GL Number	Description	25-26 Amended Budget	YTD Balance 03/31/2026 (Abnormal) Normal	Available Balance 03/31/2026 (Abnormal) Normal	% Bdgt Used	Encumbrance 03/31/2026 (Decrease) Increase
Fund: 001 GENERAL FUND						
Account Category: Expenditures						
Department: 515.105 APPOINTED BOARDS						
001-515.105-504.500	INSURANCE LIAB, HAZARD, DAMAGE	2,400.00	1,800.00	600.00	75.00	0.00
Total Dept 515.105 - APPOINTED BOARDS		2,400.00	1,800.00	600.00	75.00	0.00
Department: 519.106 OTHER GENERAL GOVERNMENT						
001-519.106-503.100	PROFESSIONAL SERVICES	63,000.00	61,408.77	1,591.23	97.47	0.00
001-519.106-503.400	OTHER CONTRACTUAL SERVICES	45,785.00	25,914.00	19,871.00	56.60	0.00
001-519.106-504.100	COMMUNICATIONS SERV PHONE ETC	16,850.00	4,553.13	12,296.87	27.02	0.00
001-519.106-504.200	POSTAGE & FREIGHT	3,275.00	18.25	3,256.75	0.56	0.00
001-519.106-504.300	UTILITY SERVICE - ELEC & WATER	10,000.00	2,213.47	7,786.53	22.13	0.00
001-519.106-504.400	RENTALS & LEASES	3,300.00	2,912.13	387.87	88.25	0.00
001-519.106-504.500	INSURANCE LIAB, HAZARD, DAMAGE	171,900.00	140,517.00	31,383.00	81.74	0.00
001-519.106-504.610	REPAIR & MAINTENANCE	99,150.00	182,515.61	(83,365.61)	184.08	0.00
001-519.106-504.700	PRINTING	1,500.00	0.00	1,500.00	0.00	0.00
001-519.106-504.900	OTHER CURRENT CHARGES	36,075.00	1,739.79	34,335.21	4.82	0.00
001-519.106-504.910	ELECTION EXPENSES	16,450.00	24.00	16,426.00	0.15	0.00
001-519.106-505.100	OFFICE SUPPLIES	8,000.00	1,079.24	6,920.76	13.49	0.00
001-519.106-505.200	OPERATING SUPPLIES	5,600.00	352.10	5,247.90	6.29	0.00
001-519.106-505.220	OPERATING SUPPLIES UNIFORM/EMB	500.00	0.00	500.00	0.00	0.00
001-519.106-505.400	SUBSC, MEMBERSHIPS, EDUCATION	15,570.00	520.00	15,050.00	3.34	0.00
001-519.106-507.010	COVENANTS FROM TH LOAN	240,000.00	146,530.62	93,469.38	61.05	0.00
001-519.106-507.200	DEBT SERVICE - INTEREST	90,000.00	9,086.70	80,913.30	10.10	0.00
Total Dept 519.106 - OTHER GENERAL GOVERNMENT		826,955.00	579,384.81	247,570.19	70.06	0.00
Department: 521.107 LAW ENFORCEMENT & FIRE CONTROL						
001-521.107-501.100	EXECUTIVE SALARIES	160,800.00	112,284.33	48,515.67	69.83	0.00
001-521.107-501.200	REGULAR SALARIES AND WAGES	2,154,861.81	1,065,326.75	1,089,535.06	49.44	0.00
001-521.107-501.210	ONE TIME LUMP SUM INCREASE	1,000.00	0.00	1,000.00	0.00	0.00
001-521.107-501.400	OVERTIME	125,000.00	25,770.16	99,229.84	20.62	0.00
001-521.107-501.410	VACATION PAY	12,500.00	0.00	12,500.00	0.00	0.00
001-521.107-501.500	SPECIAL PAY INCENTIVE	20,000.00	1,220.00	18,780.00	6.10	0.00
001-521.107-501.510	SPECIAL DETAIL PAY	15,000.00	0.00	15,000.00	0.00	0.00
001-521.107-501.600	HOLIDAY PAY	100,000.00	0.00	100,000.00	0.00	0.00
001-521.107-502.100	FICA TAXES	177,148.14	92,151.95	84,996.19	52.02	0.00
001-521.107-502.200	RETIREMENT CONTRIBUTIONS	728,392.70	370,711.34	357,681.36	50.89	0.00
001-521.107-502.300	LIFE & HEALTH INSURANCE	327,511.20	170,908.47	156,602.73	52.18	0.00
001-521.107-502.310	LONG TERM DISABILITY	10,433.76	1,691.18	8,742.58	16.21	0.00
001-521.107-502.400	WORKERS' COMPENSATION	52,000.00	30,394.58	21,605.42	58.45	0.00
001-521.107-503.100	PROFESSIONAL SERVICES	98,870.00	18,148.72	80,721.28	18.36	0.00
001-521.107-503.400	OTHER CONTRACTUAL SERVICES	1,599,425.00	774,825.69	824,599.31	48.44	0.00
001-521.107-504.000	TRAVEL & PER DIEM	111,850.00	1,750.00	110,100.00	1.56	0.00
001-521.107-504.100	COMMUNICATIONS SERV PHONE ETC	28,300.00	5,943.93	22,356.07	21.00	0.00
001-521.107-504.200	POSTAGE & FREIGHT	2,000.00	120.99	1,879.01	6.05	0.00
001-521.107-504.300	UTILITY SERVICE - ELEC & WATER	13,000.00	2,213.46	10,786.54	17.03	0.00
001-521.107-504.400	RENTALS & LEASES	3,100.00	1,299.30	1,800.70	41.91	0.00
001-521.107-504.410	VEHICLE LEASES	61,000.00	0.00	61,000.00	0.00	0.00
001-521.107-504.500	INSURANCE LIAB, HAZARD, DAMAGE	62,900.00	53,444.88	9,455.12	84.97	0.00
001-521.107-504.610	REPAIR & MAINTENANCE	95,021.00	51,305.76	43,715.24	53.99	0.00
001-521.107-504.620	REPAIR & MAINTENANCE VEHICLE	32,500.00	5,734.09	26,765.91	17.64	0.00
001-521.107-504.630	REPAIR & MAINTENANCE DISPATCH	34,000.00	37,500.91	(3,500.91)	110.30	0.00

REVENUE AND EXPENDITURE REPORT FOR TOWN OF OCEAN RIDGE

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 % Fiscal Year Completed: 49.86

GL Number	Description	25-26 Amended Budget	YTD Balance 03/31/2026 (Abnormal) Normal	Available Balance 03/31/2026 Normal (Abnormal)	% Bdgt Used Increase	Encumbrance 03/31/2026 (Decrease)
Fund: 001 GENERAL FUND						
Account Category: Expenditures						
Department: 521.107 LAW ENFORCEMENT & FIRE CONTROL						
001-521.107-504.700	PRINTING	1,500.00	0.00	1,500.00	0.00	0.00
001-521.107-504.900	OTHER CURRENT CHARGES	4,000.00	157.15	3,842.85	3.93	0.00
001-521.107-505.100	OFFICE SUPPLIES	5,000.00	683.06	4,316.94	13.66	0.00
001-521.107-505.200	OPERATING SUPPLIES	31,150.00	11,940.93	19,209.07	38.33	0.00
001-521.107-505.210	OPERATING SUPPLIES GAS & OIL	51,000.00	20,482.86	30,517.14	40.16	0.00
001-521.107-505.220	OPERATING SUPPLIES UNIFORM/EMB	26,280.00	1,695.56	24,584.44	6.45	0.00
001-521.107-505.400	SUBSC, MEMBERSHIPS, EDUCATION	19,665.00	11,364.89	8,300.11	57.79	0.00
Total Dept 521.107 - LAW ENFORCEMENT & FIRE CONTROL		6,165,208.61	2,869,070.94	3,296,137.67	46.54	0.00
Department: 524.108 INSPECTIONS						
001-524.108-501.200	REGULAR SALARIES AND WAGES	60,938.45	84,530.23	(23,591.78)	138.71	0.00
001-524.108-501.400	OVERTIME	500.00	0.00	500.00	0.00	0.00
001-524.108-502.100	FICA TAXES	4,661.79	2,502.36	2,159.43	53.68	0.00
001-524.108-502.200	RETIREMENT CONTRIBUTIONS	8,549.66	4,589.42	3,960.24	53.68	0.00
001-524.108-502.300	LIFE & HEALTH INSURANCE	24,104.04	13,258.92	10,845.12	55.01	0.00
001-524.108-502.310	LONG TERM DISABILITY	304.56	50.76	253.80	16.67	0.00
001-524.108-502.400	WORKERS' COMPENSATION	1,200.00	801.65	398.35	66.80	0.00
001-524.108-503.100	PROFESSIONAL SERVICES	386,900.00	148,917.41	237,982.59	38.49	0.00
001-524.108-503.400	OTHER CONTRACTUAL SERVICES	30,000.00	15,043.50	14,956.50	50.15	0.00
001-524.108-504.000	TRAVEL & PER DIEM	250.00	0.00	250.00	0.00	0.00
001-524.108-504.200	POSTAGE & FREIGHT	1,550.00	0.00	1,550.00	0.00	0.00
001-524.108-504.400	RENTALS & LEASES	7,025.00	1,404.28	5,620.72	19.99	0.00
001-524.108-504.500	INSURANCE LIAB, HAZARD, DAMAGE	2,400.00	1,800.00	600.00	75.00	0.00
001-524.108-504.610	REPAIR & MAINTENANCE	1,000.00	0.00	1,000.00	0.00	0.00
001-524.108-504.620	REPAIR & MAINTENANCE VEHICLE	500.00	0.00	500.00	0.00	0.00
001-524.108-504.700	PRINTING	500.00	187.58	312.42	37.52	0.00
001-524.108-504.900	OTHER CURRENT CHARGES	6,200.00	325.00	5,875.00	5.24	0.00
001-524.108-505.100	OFFICE SUPPLIES	1,500.00	33.10	1,466.90	2.21	0.00
001-524.108-505.200	OPERATING SUPPLIES	3,000.00	744.26	2,255.74	24.81	0.00
001-524.108-505.210	OPERATING SUPPLIES GAS & OIL	0.00	1,813.45	(1,813.45)	100.00	0.00
001-524.108-505.220	OPERATING SUPPLIES UNIFORM/EMB	300.00	300.00	0.00	100.00	0.00
001-524.108-505.400	SUBSC, MEMBERSHIPS, EDUCATION	3,720.00	0.00	3,720.00	0.00	0.00
Total Dept 524.108 - INSPECTIONS		545,103.50	276,301.92	268,801.58	50.69	0.00
Department: 534.111 GARBAGE & SOLID WASTE						
001-534.111-503.400	OTHER CONTRACTUAL SERVICES	351,300.00	92,736.84	258,563.16	26.40	0.00
Total Dept 534.111 - GARBAGE & SOLID WASTE		351,300.00	92,736.84	258,563.16	26.40	0.00
Department: 539.112 OTHER PHYSICAL ENVIRONMENT						
001-539.112-503.120	TOWN ENGINEER	118,000.00	18,875.50	99,124.50	16.00	0.00
001-539.112-503.400	OTHER CONTRACTUAL SERVICES	340,720.00	106,325.37	228,494.63	32.94	5,900.00
001-539.112-504.610	REPAIR & MAINTENANCE	131,000.00	2,301.95	113,198.05	13.59	15,500.00
Total Dept 539.112 - OTHER PHYSICAL ENVIRONMENT		589,720.00	127,502.82	440,817.18	25.25	21,400.00
Department: 541.113 PUBLIC WORKS						
001-541.113-501.200	REGULAR SALARIES AND WAGES	155,911.63	82,690.58	73,221.05	53.04	0.00
001-541.113-501.400	OVERTIME	20,000.00	1,351.67	18,648.33	6.76	0.00
001-541.113-501.410	VACATION PAY	2,000.00	0.00	2,000.00	0.00	0.00
001-541.113-502.100	FICA TAXES	11,927.24	6,413.18	5,514.06	53.77	0.00
001-541.113-502.200	RETIREMENT CONTRIBUTIONS	21,874.40	11,761.63	10,112.77	53.77	0.00

REVENUE AND EXPENDITURE REPORT FOR TOWN OF OCEAN RIDGE

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 % Fiscal Year Completed: 49.86

GL Number	Description	25-26 Amended Budget	YTD Balance 03/31/2026 (Abnormal) Normal	Available Balance 03/31/2026 Normal (Abnormal)	% Bdgt Used Increase	Encumbrance 03/31/2026 (Decrease)
Fund: 001 GENERAL FUND						
Account Category: Expenditures						
Department: 541.113 PUBLIC WORKS						
001-541.113-502.300	LIFE & HEALTH INSURANCE	25,273.92	13,874.01	11,399.91	54.89	0.00
001-541.113-502.310	LONG TERM DISABILITY	780.12	130.02	650.10	16.67	0.00
001-541.113-502.400	WORKERS' COMPENSATION	12,000.00	9,665.00	2,335.00	80.54	0.00
001-541.113-503.100	PROFESSIONAL SERVICES	38,000.00	3,610.55	34,389.45	9.50	0.00
001-541.113-504.100	COMMUNICATIONS SERV PHONE ETC	1,100.00	403.82	696.18	36.71	0.00
001-541.113-504.300	UTILITY SERVICE - ELEC & WATER	61,500.00	13,681.06	47,818.94	22.25	0.00
001-541.113-504.500	INSURANCE LIAB, HAZARD, DAMAGE	2,400.00	1,800.00	600.00	75.00	0.00
001-541.113-504.610	REPAIR & MAINTENANCE	154,500.00	17,772.00	136,728.00	11.50	0.00
001-541.113-504.620	REPAIR & MAINTENANCE VEHICLE	2,000.00	0.00	2,000.00	0.00	0.00
001-541.113-505.200	OPERATING SUPPLIES	4,700.00	640.07	4,059.93	13.62	0.00
001-541.113-505.210	OPERATING SUPPLIES GAS & OIL	5,000.00	3,579.77	1,420.23	71.60	0.00
001-541.113-505.220	OPERATING SUPPLIES UNIFORM/EMB	1,200.00	0.00	1,200.00	0.00	0.00
001-541.113-505.230	OPERATING SUPPLIES SMALL TOOLS	3,000.00	33.99	2,966.01	1.13	0.00
001-541.113-505.300	ROAD MATERIALS & SUPPLIES	10,000.00	3,600.00	6,400.00	36.00	0.00
001-541.113-505.400	SUBSC, MEMBERSHIPS, EDUCATION	800.00	0.00	800.00	0.00	0.00
001-541.113-506.400	MACHINERY & EQUIPMENT	10,000.00	0.00	10,000.00	0.00	0.00
Total Dept 541.113 - PUBLIC WORKS		543,967.31	171,007.35	372,959.96	31.44	0.00
Department: 580.114 CONTINGENCY						
001-580.114-509.900	CONTINGENCY	500,000.00	49,575.00	363,225.00	27.36	87,200.00
Total Dept 580.114 - CONTINGENCY		500,000.00	49,575.00	363,225.00	27.36	87,200.00
Department: 590.100 TRANSFER TO CAPITAL PROJECTS						
001-590.100-509.110	TRANSFER TO CAPITAL PROJECTS	4,362,000.00	165,158.68	4,196,841.32	3.79	0.00
Total Dept 590.100 - TRANSFER TO CAPITAL PROJECTS		4,362,000.00	165,158.68	4,196,841.32	3.79	0.00
Expenditures		14,808,348.55	4,691,927.81	10,007,820.74	32.42	108,600.00
Fund 001 - GENERAL FUND:						
TOTAL EXPENDITURES		14,808,348.55	4,691,927.81	10,007,820.74	32.42	108,600.00

BALANCE SHEET REPORT FOR TOWN OF OCEAN RIDGE
Balance As of 03/31/2026

GL Number	Description	YTD Balance 03/31/2026 Normal (Abnormal)
Fund: 302 CAPITAL PROJECTS FUND		
*** Assets ***		
302-000.000-131.000	DUE FROM GENERAL FUND	26,396.58
302-000.000-151.355	TD BANK CAPITAL	547.85
Total Assets		<u>26,944.43</u>
*** Liabilities ***		
302-000.000-207.200	DUE TO OTHER FUNDS	117,262.77
Total Liabilities		<u>117,262.77</u>
*** Fund Equity ***		
302-000.000-271.100	FUND BALANCE	(38,732.78)
Total Fund Equity		<u>(38,732.78)</u>
Total Fund 302:		
TOTAL ASSETS		<u>26,944.43</u>
BEG. FUND BALANCE		(38,732.78)
+ NET OF REVENUES & EXPENDITURES		(51,585.56)
= ENDING FUND BALANCE		(90,318.34)
+ LIABILITIES		117,262.77
= TOTAL LIABILITIES AND FUND BALANCE		<u>26,944.43</u>

REVENUE AND EXPENDITURE REPORT FOR TOWN OF OCEAN RIDGE

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 % Fiscal Year Completed: 49.86

GL Number	Description	25-26 Amended Budget	YTD Balance 03/31/2026 Normal (Abnormal)	Available Balance 03/31/2026 Normal (Abnormal)	% Bdgt Used	Encumbrance 03/31/2026 Increase (Decrease)
Fund: 302 CAPITAL PROJECTS FUND						
Account Category: Revenues						
Department: 380.000 NON - REVENUES						
302-380.000-381.000	INTERFUND TRANSFER	4,362,000.00	0.00	4,362,000.00	0.00	0.00
302-380.000-381.100	INTERFUND TRANSFER	0.00	165,158.68	(165,158.68)	100.00	0.00
Total Dept 380.000 - NON - REVENUES		4,362,000.00	165,158.68	4,196,841.32	3.79	0.00
Revenues		4,362,000.00	165,158.68	4,196,841.32	3.79	0.00
Fund 302 - CAPITAL PROJECTS FUND:						
TOTAL REVENUES		4,362,000.00	165,158.68	4,196,841.32	3.79	0.00
Report Totals:						
TOTAL REVENUES - ALL FUNDS		19,170,349.00	10,540,153.35	8,630,195.65	54.98	0.00

REVENUE AND EXPENDITURE REPORT FOR TOWN OF OCEAN RIDGE

Balance As of 03/31/2026
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GL Number	Description	25-26 Amended Budget	YTD Balance 03/31/2026 Normal (Abnormal)	Available Balance 03/31/2026 Normal (Abnormal)	% Bdgt Used	Encumbrance 03/31/2026 (Decrease)
Fund: 302 CAPITAL PROJECTS FUND						
Account Category: Expenditures						
Department: 519.106 OTHER GENERAL GOVERNMENT						
302-519.106-503.100	PROFESSIONAL SERVICES	50,000.00	0.00	42,969.00	14.06	7,031.00
302-519.106-504.900	OTHER CURRENT CHARGES	250,000.00	0.00	250,000.00	0.00	0.00
Total Dept 519.106 - OTHER GENERAL GOVERNMENT		300,000.00	0.00	292,969.00	2.34	7,031.00
Department: 521.107 LAW ENFORCEMENT & FIRE CONTROL						
302-521.107-506.400	MACHINERY & EQUIPMENT	412,000.00	120,034.24	256,595.48	37.72	35,370.28
Total Dept 521.107 - LAW ENFORCEMENT & FIRE CONTROL		412,000.00	120,034.24	256,595.48	37.72	35,370.28
Department: 539.112 OTHER PHYSICAL ENVIRONMENT						
302-539.112-503.4002503	OTHER CONTRACTUAL SERVICES	0.00	6,412.50	(6,412.50)	100.00	0.00
302-539.112-506.300	IMPROVEMENTS NOT BUILDINGS	3,650,000.00	600.00	3,334,376.20	8.65	315,023.80
302-539.112-506.3002501	IMPROVEMENTS NOT BUILDINGS	0.00	84,125.00	(84,125.00)	100.00	0.00
302-539.112-506.3002503	IMPROVEMENTS NOT BUILDINGS	0.00	1,485.00	(1,485.00)	100.00	0.00
302-539.112-506.3002601	IMPROVEMENTS NOT BUILDINGS	0.00	4,087.50	(4,087.50)	100.00	0.00
Total Dept 539.112 - OTHER PHYSICAL ENVIRONMENT		3,650,000.00	96,710.00	3,238,266.20	11.28	315,023.80
Expenditures		4,362,000.00	216,744.24	3,787,830.68	13.16	357,425.08
Fund 302 - CAPITAL PROJECTS FUND:						
TOTAL EXPENDITURES		4,362,000.00	216,744.24	3,787,830.68	13.16	357,425.08
Report Totals:						
TOTAL EXPENDITURES - ALL FUNDS		19,170,348.55	4,908,672.05	13,795,651.42	28.04	466,025.08

Agenda: Monday, May 4, 2026
Memo: Item #9.

Town of Ocean Ridge, Florida
Town Commission Agenda Memorandum

Subject: 2026 Debris Management Site Pre-Authorization

The Solid Waste Authority of Palm Beach County has identified, as they did last year, the pre-authorized sites to be used for potential debris management post storm or hurricane this season. The Town accepted and adopted the same list in 2025, and this annual pre-authorization makes the Town compliant with SB 180.

Staff recommends approval of the pre-authorized debris site.

Suggested Motion: I move to approve.

Respectfully,

Agenda: Monday, May 4, 2026
Memo: Item #10.

Town of Ocean Ridge, Florida
Town Commission Agenda Memorandum

Subject: Budget Development Calendar for Fiscal Year 2026-2027

April 1 - Sales Roll from Property Appraiser
May/June - Appraisal Roll from Property Appraiser
May 22 - All Town of Ocean Ridge Departments' Budgets Due to Town Manager
Budget Workshop #1 - Town of Ocean Ridge - June 1 @ 2 pm
July 1 - Preliminary Roll from Property Appraiser
Budget Workshop #2 - Budget Reduction Exercise - August 3 @ 2 pm
September 14 - Tentative Budget Adoption - Public Hearing # 1 @ 5:05 PM
September 21 - Final Budget Adoption - Public Hearing # 2 @ 5:05 PM

Staff recommends approval of the budget development calendar.

Suggested Motion: I move to approve.

Respectfully,

Agenda: Monday, May 4, 2026
Memo: Item #11.

Town of Ocean Ridge, Florida
Town Commission Agenda Memorandum
Michelle Heiser, Town Manager

Subject: Budget Reduction Exercise and Workshop Agenda

It's that time of year! We will work together as good stewards of the tax payers' funds and create a budget for the next fiscal year. Tallahassee legislative efforts this year include HB 1329, which if signed by the Governor, may mandate more steps in our process. For good measure, we are including some of the extra steps, including providing a year of year comparison of budget highlights, and providing additional opportunities for the Commission to further reduce the budget, should you see fit. This will occur over the course of multiple workshops, which we are asking your approval to schedule.

Budget Workshop #1 - Request to schedule the workshop on June 1st, 2026 at 2:00 pm.

Anticipated Agenda: The first draft of the proposed budget summary will be available for this workshop. The CIP will be a continuation of our current work and established priorities. If the Commission has a different set of priorities, this would be the time to discuss.

- Draft Budget Review
- Capital Improvement Plan (CIP) Review

Staff recommends approval of the agenda and exercise for the budget workshops.

Suggested Motion: I move to approve.

Respectfully,
Michelle Heiser, Town Manager

YEAR OVER YEAR COMPARISON

TOWN OF OCEAN RIDGE

BUDGET HIGHLIGHTS

Fiscal Year	Published General Fund Revenue / Budget Total	Taxable Value	Millage	Ad Valorem / Taxes Levied	Published Reserve Note	Source note
FY21	\$8,321,759 total anticipated general revenues	\$1,100,809,838	5.35	\$5,742,344 ad valorem	\$706,421 unappropriated reserves; fund balance noted at \$5,655,273	FY21 adopted budget narrative and revenue statement; taxable value from later historical table. oceanridge.gov +1
FY22	\$8,826,440 total anticipated general revenues	\$1,148,272,338	5.50	\$6,157,610 ad valorem	\$331,090 unappropriated reserves	FY22 adopted budget narrative and revenue statement. oceanridge.gov +1
FY23	\$10,060,329 budget revenues grand total	about \$1,358,193,180	5.50	\$7,285,550 ad valorem	not clearly stated in the FY23 lines available from later published documents	FY24 adopted workbook shows FY23 comparative totals; taxable value drawn from FY26 historical table. oceanridge.gov +1
FY24	Two figures appear in the published FY24 document: \$11,023,652 in narrative; \$11,003,132 in budget revenues grand total table	\$1,355,615,977 in narrative; FY26 historical table later shows 2024 taxable value of \$1,525,596,091	5.40	\$8,019,748 ad valorem	reserves budgeted shown as \$0 in later summary table	Internal inconsistency within published FY24 document is exactly the kind of reconciliation issue the bill would magnify. oceanridge.gov +3
FY25	\$13,506,409 approved General Fund total estimated revenues	\$1,678,098,943	5.40	\$9,085,029 net ad valorem in approved column; historical table shows 2025 taxes levied at \$9,061,734	\$8.4 million projected General Fund reserves at end of FY25, equal to 57% of proposed FY26 expenditures	FY25 adopted budget includes multiple 24-25 columns; using approved values. Revise +3
FY26	\$12,817,860 budgeted revenues	estimated \$1,841,647,603	5.40	estimated taxes levied \$9,944,897; budget notes ad valorem will be budgeted at 96% of levy	reserves projected from prior year at about \$8.4 million, 57% of proposed expenditures	FY26 published budget overview and historical table. oceanridge.gov +3

1 A bill to be entitled
2 An act relating to local government finances;
3 providing a short title; amending s. 129.03, F.S.;
4 revising the timeframe during which tentative budgets,
5 and the length of time for which final budgets, must
6 be posted on county websites; requiring the county to
7 hold a budget workshop for a specified purpose by a
8 certain date; requiring the county to post a certain
9 budget reduction exercise or link on its website;
10 requiring that tentative, adopted tentative, and final
11 budgets be posted on a county's website; specifying
12 requirements for such posted budgets; deleting
13 obsolete language; requiring counties to prepare
14 certain quarterly compensation summaries; requiring
15 that such summaries be posted on a county website in a
16 certain format; requiring counties to publish budget
17 development calendars; specifying requirements for
18 such calendars; providing that such publication may
19 not serve as a basis for certain actions; amending s.
20 129.06, F.S.; revising the length of time for which a
21 public hearing for an amendment to a county budget
22 must be advertised; requiring that proposed amendments
23 be posted on the county's website on a certain date;
24 revising the length of time for which adopted
25 amendments must remain on such website; amending s.

26 | 163.3164, F.S.; defining the terms "impact fee" and
27 | "plan-based methodology"; amending s. 163.3180, F.S.;
28 | authorizing a local government to adopt an alternative
29 | transportation system that is mobility-plan and fee-
30 | based or that is not mobility-plan and fee-based,
31 | including impact fees, under certain circumstances;
32 | providing construction; prohibiting certain interlocal
33 | agreements from extending beyond a specified date;
34 | deleting an exception to an applicability provision
35 | relating to concurrency; amending s. 163.31801, F.S.;
36 | defining the term "extraordinary circumstances";
37 | specifying requirements applicable to local
38 | governments and special districts for impact fees
39 | adopted or increased after a specified date; requiring
40 | that a demonstrated-need study use a plan-based
41 | methodology for a certain purpose; requiring that
42 | certain capacity standards be specified in a certain
43 | impact fee study; requiring that a demonstrated-need
44 | study be accompanied by a certain declaration;
45 | requiring local governments, school districts, and
46 | special districts to use localized data for a certain
47 | purpose; prohibiting local governments, school
48 | districts, and special districts from using certain
49 | data for a specified purpose; prohibiting local
50 | governments, school districts, and special districts

51 from including certain deductions in certain impact
52 fee increases and from increasing impact fee rates
53 beyond certain phase-in limitations by more than a
54 specified percentage within a certain timeframe;
55 providing procedures relating to impact fee payor
56 refunds and credits of impact fee overpayments;
57 providing legislative intent; prohibiting the use of
58 certain provisions as an admission against interest;
59 amending s. 166.241, F.S.; revising the timeframe
60 during which tentative budgets, and the length of time
61 for which final budgets, must be posted on municipal
62 or county websites, as applicable; requiring the
63 municipality to hold a budget workshop for a specified
64 purpose by a certain date; requiring the municipality
65 to post a certain budget reduction exercise or link on
66 its website or the county's website, as applicable;
67 requiring that tentative, adopted tentative, and final
68 budgets be posted on a municipality's website or the
69 county's website, as applicable; specifying
70 requirements for such posted budgets; deleting
71 obsolete language; requiring that proposed amendments
72 be posted on a certain website on a certain date;
73 revising the length of time for which adopted
74 amendments must remain on such website; requiring
75 municipalities to prepare certain quarterly

76 compensation summaries; requiring that such summaries
 77 be posted in a specified manner; requiring
 78 municipalities to publish budget development calendars
 79 in a specified manner; specifying requirements for
 80 such calendars; providing that such publication may
 81 not serve as a basis for certain actions; amending s.
 82 212.055, F.S.; conforming a cross-reference; declaring
 83 that the act fulfills an important state interest;
 84 providing an effective date.

85

86 Be It Enacted by the Legislature of the State of Florida:

87

88 Section 1. This act may be cited as the "Local Government
 89 Financial Transparency and Accountability Act."

90

91 Section 2. Present paragraph (d) of subsection (3) of
 92 section 129.03, Florida Statutes, is redesignated as paragraph
 93 (f) of that subsection, a new paragraph (d) and paragraphs (e),
 94 (g), and (h) are added to subsection (3) of that section, and
 95 paragraph (c) and present paragraph (d) of subsection (3) of
 that section are amended, to read:

96

129.03 Preparation and adoption of budget.—

97

(3) The county budget officer, after tentatively
 98 ascertaining the proposed fiscal policies of the board for the
 99 next fiscal year, shall prepare and present to the board a
 100 tentative budget for the next fiscal year for each of the funds

101 provided in this chapter, including all estimated receipts,
 102 taxes to be levied, and balances expected to be brought forward
 103 and all estimated expenditures, reserves, and balances to be
 104 carried over at the end of the year.

105 (c) The board shall hold public hearings to adopt
 106 tentative and final budgets pursuant to s. 200.065. The hearings
 107 shall be primarily for the purpose of hearing requests and
 108 complaints from the public regarding the budgets and the
 109 proposed tax levies and for explaining the budget and any
 110 proposed or adopted amendments. The tentative budget must be
 111 posted on the county's official website at least 5 ~~2~~ days before
 112 the public hearing to consider such budget and must remain on
 113 the website for at least 45 days. The final budget must be
 114 posted on the website within 30 days after adoption and must
 115 remain on the website for at least 5 ~~2~~ years. The tentative
 116 budgets, adopted tentative budgets, and final budgets shall be
 117 filed in the office of the county auditor as a public record.
 118 Sufficient reference in words and figures to identify the
 119 particular transactions must be made in the minutes of the board
 120 to record its actions with reference to the budgets.

121 (d) The county shall hold a budget workshop at which the
 122 board shall perform a budget reduction exercise, identifying
 123 strategies to potentially reduce the ensuing fiscal year budget
 124 by 10 percent in comparison to the current year budget without
 125 compromising essential public services, such as law enforcement

126 or fire services, or legal obligations. The county shall post
127 such exercise on the county's official website in a portable
128 document format or a similar electronically accessible form that
129 can be downloaded and is independent of the original software
130 and hardware used to create the document, or a link to a
131 recording of the budget workshop. The budget reduction exercise
132 must occur at least 14 days before final budget adoption.

133 (e) Each tentative budget, adopted tentative budget, and
134 final budget must be posted on the county's official website.
135 The budget must be posted in a portable document format or a
136 similar electronically accessible form that can be downloaded
137 and may be independent of the original software and hardware
138 used to create the document. At a minimum, the posted budgets
139 must include all of the following information for the proposed
140 fiscal year, the current fiscal year, and the preceding 4 fiscal
141 years:

142 1. Budget overview and summary, including a narrative
143 analysis that also utilizes graphical illustrations to highlight
144 major points of emphasis and trends.

145 2. An overall countywide summary of revenue and
146 expenditures.

147 3. A summary of revenue and expenditures by fund.

148 4. A summary of expenses by department and division.

149 5. A summary of expenses by program or function.

150 6. A summary of expenses related to debt obligations.

- 151 7. A summary of expenses related to capital projects.
- 152 8. An organizational chart or staffing summary.
- 153 9. A summary and analysis of county reserves and fund
- 154 balances.

155 (f)~~(d)~~ By each October 15, the county budget officer shall
 156 electronically submit the following information regarding the
 157 final budget and the county's economic status to the Office of
 158 Economic and Demographic Research in the format specified by the
 159 office:

- 160 1. Government spending per resident, including, at a
- 161 minimum, the spending per resident for the previous 5 fiscal
- 162 years.
- 163 2. Government debt per resident, including, at a minimum,
- 164 the debt per resident for the previous 5 fiscal years.
- 165 3. Median income within the county.
- 166 4. The average county employee salary.
- 167 5. Percent of budget spent on salaries and benefits for
- 168 county employees.
- 169 6. Number of special taxing districts, wholly or
- 170 partially, within the county.
- 171 7. Annual county expenditures providing for the financing,
- 172 acquisition, construction, reconstruction, or rehabilitation of
- 173 housing that is affordable, as that term is defined in s.
- 174 420.0004. The reported expenditures must indicate the source of
- 175 such funds as "federal," "state," "local," or "other," as

176 applicable. ~~The information required by this subparagraph must~~
177 ~~be included in the submission due by October 15, 2020, and each~~
178 ~~annual submission thereafter.~~

179 (g) Each county shall prepare a quarterly summary of
180 compensation for all employees funded with appropriations from
181 the county. The summary must include job titles, names, and
182 salaries for each employee. The summary must be posted on the
183 county's official website in a portable document format or a
184 similar electronically accessible form that can be downloaded
185 and may be independent of the original software and hardware
186 used to create the document.

187 (h)1. Each county shall publish a budget development
188 calendar for the ensuing fiscal year. The calendar must list, to
189 the extent practicable, all of the following budget-related
190 events:

191 a. The expected timeframe for county agencies to submit
192 their proposed budget requests, including the name of the county
193 agency or county budget officer to whom such requests must be
194 submitted.

195 b. The expected timeframe for constitutional county
196 officers listed in s. 1(d), Art. VIII of the State Constitution
197 to submit their tentative budgets to the board of county
198 commissioners under subsection (2).

199 c. The expected timeframe in which the county property
200 appraiser is expected to submit to the county budget officer his

201 or her estimate of total valuations against which taxes may be
202 levied as described in subsection (1).

203 d. An expected timeframe for holding any budget workshops
204 at which the board of county commissioners may discuss the
205 ensuing county budget, county agency funding requests, or the
206 budgets of constitutional county officers.

207 e. The expected timeframe in which the budget public
208 hearings required under s. 200.065 may be held.

209 f. The expected timeframe by which the county will hold a
210 budget workshop at which the board of county commissioners will
211 perform the budget reduction exercise required by paragraph (d).

212 2. The budget development calendar must be published on
213 the county's website on or before January 30 of each calendar
214 year. However, the publication of the budget development
215 calendar may not serve as a basis for bringing any civil or
216 equitable action challenging the adoption of a county's
217 tentative or final budgets pursuant to s. 129.01 or s. 200.065.

218 Section 3. Paragraph (f) of subsection (2) of section
219 129.06, Florida Statutes, is amended to read:

220 129.06 Execution and amendment of budget.—

221 (2) The board at any time within a fiscal year may amend a
222 budget for that year, and may within the first 60 days of a
223 fiscal year amend the budget for the prior fiscal year, as
224 follows:

225 (f) Unless otherwise prohibited by law, if an amendment to

226 a budget is required for a purpose not specifically authorized
 227 in paragraphs (a)-(e), the amendment may be authorized by
 228 resolution or ordinance of the board of county commissioners
 229 adopted following a public hearing.

230 1. The public hearing must be advertised at least ~~2 days,~~
 231 ~~but not more than~~ 5 days, before the date of the hearing. The
 232 advertisement must appear in a newspaper of paid general
 233 circulation and must identify the name of the taxing authority,
 234 the date, place, and time of the hearing, and the purpose of the
 235 hearing. The advertisement must also identify each budgetary
 236 fund to be amended, the source of the funds, the use of the
 237 funds, and the total amount of each fund's appropriations.

238 2. The proposed amendment must be posted on the county's
 239 official website 5 days before the adoption of the amendment. If
 240 the board amends the budget pursuant to this paragraph, the
 241 adopted amendment ~~must be posted on the county's official~~
 242 ~~website within 5 days after adoption and~~ must remain on the
 243 website for at least 5 ~~2~~ years.

244 Section 4. Present subsections (22) through (38) and (39)
 245 through (54) of section 163.3164, Florida Statutes, are
 246 redesignated as subsections (23) through (39) and (41) through
 247 (56), respectively, and new subsections (22) and (40) are added
 248 to that section, to read:

249 163.3164 Community Planning Act; definitions.—As used in
 250 this act:

251 (22) "Impact fee" means a one-time charge imposed by a
 252 local government on new development to fund the capital costs of
 253 public infrastructure needed to serve that development.

254 (40) "Plan-based methodology" means a study methodology
 255 that uses the most recent and localized data to project growth
 256 within a jurisdiction over a 10-year period, anticipate capacity
 257 impacts on relevant systems which will be created by the
 258 projected growth, and establish a list of capital projects to be
 259 constructed or purchased in a defined time period to mitigate
 260 the anticipated capacity impacts as part of a new or updated
 261 impact fee study. The capital projects identified in a county or
 262 municipal impact fee study and any necessary interlocal
 263 agreement must comport with the requirements of s.
 264 163.3177(6)(h).

265 Section 5. Paragraphs (i) and (j) of subsection (5) of
 266 section 163.3180, Florida Statutes, are amended to read:

267 163.3180 Concurrency.—

268 (5)

269 (i) If a local government elects to repeal transportation
 270 concurrency, the local government may adopt an alternative
 271 transportation system that is mobility-plan and fee-based or an
 272 alternative transportation system that is not mobility-plan and
 273 fee-based, including impact fees. The local government may not
 274 use an alternative transportation system to deny, time, or phase
 275 an application for site plan approval, plat approval, final

276 subdivision approval, building permits, or the functional
277 equivalent of such approvals provided that the developer agrees
278 to pay for the development's identified transportation impacts
279 via the funding mechanism implemented by the local government.
280 The revenue from the funding mechanism used in the alternative
281 transportation system must be used to implement the needs of the
282 local government's plan which serves as the basis for the fee
283 imposed. An alternative transportation system must comply with
284 s. 163.31801 governing impact fees. An alternative
285 transportation system may not impose upon new development any
286 responsibility for funding an existing transportation deficiency
287 as defined in paragraph (h). This section does not require a
288 local government to adopt a mobility fee in lieu of an impact
289 fee for transportation.

290 (j)1. If a county and municipality charge the developer of
291 a new development or redevelopment a fee for transportation
292 capacity impacts, the county and municipality must create and
293 execute an interlocal agreement to coordinate the mitigation of
294 their respective transportation capacity impacts.

295 2. The interlocal agreement must, at a minimum:

296 a. Ensure that any new development or redevelopment is not
297 charged twice for the same transportation capacity impacts.

298 b. Establish a plan-based methodology for determining the
299 legally permissible fee to be charged to a new development or
300 redevelopment.

301 c. Require the county or municipality issuing the building
 302 permit to collect the fee, unless agreed to otherwise.

303 d. Provide a method for the proportionate distribution of
 304 the revenue collected by the county or municipality to address
 305 the transportation capacity impacts of a new development or
 306 redevelopment, or provide a method of assigning responsibility
 307 for the mitigation of the transportation capacity impacts
 308 belonging to the county and the municipality.

309 3. By October 1, 2025, if an interlocal agreement is not
 310 executed pursuant to this paragraph:

311 a. The fee charged to a new development or redevelopment
 312 shall be based on the transportation capacity impacts
 313 apportioned to the county and municipality as identified in the
 314 developer's traffic impact study or the mobility plan adopted by
 315 the county or municipality.

316 b. The developer shall receive a 10 percent reduction in
 317 the total fee calculated pursuant to sub-subparagraph a.

318 c. The county or municipality issuing the building permit
 319 must collect the fee charged pursuant to sub-subparagraphs a.
 320 and b. and distribute the proceeds of such fee to the county and
 321 municipality within 60 days after the developer's payment.

322 4. This paragraph does not apply to:

323 a. A county as defined in s. 125.011(1).

324 b. A county or municipality that has entered into, or
 325 otherwise updated, an existing interlocal agreement, as of

326 October 1, 2024, to coordinate the mitigation of transportation
 327 impacts. However, if such existing interlocal agreement is
 328 terminated, the affected county and municipality that have
 329 entered into the agreement are ~~shall be~~ subject to the
 330 requirements of this paragraph. An interlocal agreement entered
 331 into before October 1, 2024, may not extend beyond October 1,
 332 2031 unless the county and municipality mutually agree to extend
 333 the existing interlocal agreement before the expiration of the
 334 agreement.

335 Section 6. Present paragraphs (a) and (b) of subsection
 336 (3) of section 163.31801, Florida Statutes, are redesignated as
 337 paragraphs (b) and (c), respectively, a new paragraph (a) is
 338 added to that subsection, subsection (15) is added to that
 339 section, and subsection (4) and paragraph (g) of subsection (6)
 340 of that section are amended, to read:

341 163.31801 Impact fees; short title; intent; minimum
 342 requirements; audits; challenges.—

343 (3) For purposes of this section, the term:

344 (a) "Extraordinary circumstances" means measurable effects
 345 of development which will require mitigation by the affected
 346 local government, school district, or special district and which
 347 exceed the total of the current adopted impact fee amount and
 348 any increase as provided in paragraphs (6) (c), (d), and (e) in
 349 less than 4 years.

350 (4) For impact fees adopted or increased after July 1,

351 2026, at a minimum, each local government that adopts and
352 collects an impact fee by ordinance and each special district
353 that adopts, collects, and administers an impact fee by
354 resolution must:

355 (a) Ensure that the calculation of the impact fee is based
356 on a demonstrated-need study that is plan-based and uses ~~using~~
357 the most recent and localized data available within 4 years of
358 the current impact fee update. The new study must be adopted by
359 the local government within 12 months of the initiation of the
360 new impact fee study if the local government increases the
361 impact fee.

362 (b) Provide for accounting and reporting of impact fee
363 collections and expenditures and account for the revenues and
364 expenditures of such impact fee in a separate accounting fund.

365 (c) Limit administrative charges for the collection of
366 impact fees to actual costs.

367 (d) Provide notice at least 90 days before the effective
368 date of an ordinance or resolution imposing a new or increased
369 impact fee. A local government is not required to wait 90 days
370 to decrease, suspend, or eliminate an impact fee. Unless the
371 result is to reduce the total mitigation costs or impact fees
372 imposed on an applicant, new or increased impact fees may not
373 apply to current or pending permit applications submitted before
374 the effective date of a new or increased impact fee.

375 (e) Ensure that collection of the impact fee may not be

376 required to occur earlier than the date of issuance of the
 377 building permit for the property that is subject to the fee.

378 (f) Ensure that the impact fee is proportional and
 379 reasonably connected to, or has a rational nexus with, the need
 380 for additional capital facilities and the increased impact
 381 generated by the new residential or commercial construction.

382 (g) Ensure that the impact fee is proportional and
 383 reasonably connected to, or has a rational nexus with, the
 384 expenditures of the funds collected and the benefits accruing to
 385 the new residential or nonresidential construction.

386 (h) Specifically earmark funds collected under the impact
 387 fee for use in acquiring, constructing, or improving capital
 388 facilities to benefit new users.

389 (i) Ensure that revenues generated by the impact fee are
 390 not used, in whole or in part, to pay existing debt or for
 391 previously approved projects unless the expenditure is
 392 reasonably connected to, or has a rational nexus with, the
 393 increased impact generated by the new residential or
 394 nonresidential construction.

395 (6) A local government, school district, or special
 396 district may increase an impact fee only as provided in this
 397 subsection.

398 (g)1. A local government, school district, or special
 399 district may increase an impact fee rate beyond the phase-in
 400 limitations established under paragraph (b), paragraph (c),

401 paragraph (d), or paragraph (e) by establishing the need for
 402 such increase in full compliance with the requirements of
 403 subsection (4), provided the following criteria are met:

404 a. A demonstrated-need study using a plan-based
 405 methodology which justifies ~~justifying~~ any increase in excess of
 406 those authorized in paragraph (b), paragraph (c), paragraph (d),
 407 or paragraph (e) has been completed within the 12 months before
 408 the adoption of the impact fee increase and expressly
 409 demonstrates the extraordinary circumstances necessitating the
 410 need to exceed the phase-in limitations. The capacity standards
 411 used to support the existence of such extraordinary
 412 circumstances must be specified in the impact fee study adopted
 413 under paragraph (4) (a). The demonstrated-need study must be
 414 accompanied by a declaration stating how and the timeframe
 415 during which the proposed impact fee increase will be used to
 416 construct or purchase the improvements necessary to increase
 417 capacity. The local government, school district, or special
 418 district must use localized data reflecting differences in costs
 419 and modality of projects between urban, emerging urban, and
 420 rural areas, as applicable within the study area, to project the
 421 anticipated growth or capacity impacts that underlie the
 422 extraordinary circumstances necessitating the impact fee
 423 increase.

424 b. The local government jurisdiction has held at least two
 425 publicly noticed workshops dedicated to the extraordinary

426 | circumstances necessitating the need to exceed the phase-in
427 | limitations set forth in paragraph (b), paragraph (c), paragraph
428 | (d), or paragraph (e).

429 | c. The impact fee increase ordinance is approved by a
430 | unanimous vote of the governing body.

431 | 2. An impact fee increase approved under this paragraph
432 | must be implemented in at least two but not more than four equal
433 | annual increments beginning with the date on which the impact
434 | fee increase ordinance is adopted.

435 | 3. A local government, school district, or special
436 | district may not:

437 | a. Increase an impact fee rate beyond the phase-in
438 | limitations under this paragraph if the local government, school
439 | district, or special district has not increased the impact fee
440 | within the past 5 years. Any year in which the local government,
441 | school district, or special district is prohibited from
442 | increasing an impact fee because the jurisdiction is in a
443 | hurricane disaster area is not included in the 5-year period.

444 | b. Use data that is more than 4 years old to demonstrate
445 | extraordinary circumstances.

446 | c. Include in the impact fee increase any deduction
447 | authorized by a previous or existing impact fee.

448 | d. Increase an impact fee rate beyond the phase-in
449 | limitations under this paragraph by more than 100 percent
450 | divided equally over a 4-year period.

451 (15) When an impact fee payor submits a written request to
452 the chief administrative officer of a local government, school
453 district, or special district for a refund or credit from
454 alleged overpayment of an impact fee, the local government,
455 school district, or special district that levied the impact fee
456 shall provide a written approval or denial to the payor within
457 30 days after receiving the written request. If the local
458 government, school district, or special district approves the
459 payor's request, the impact fee payor may, at the payor's
460 discretion, elect to receive either a refund or a credit. The
461 impact fee payor has 30 days after receipt of the written
462 response from the local government, school district, or special
463 district to provide written notice to the chief administrator of
464 the local government, school district, or special district of
465 the payor's election. It is the intent of the Legislature that
466 the impact fee payor elect a credit if the payor has the
467 reasonable opportunity to use the credit, in accordance with
468 law. A full refund or credit of the impact fee must be provided
469 to the payor within 30 days after the chief administrator
470 receives the payor's written election. A request or response
471 provided in accordance with this subsection may not be used as
472 an admission against interest of either party in any subsequent
473 action challenging the impact fee.

474 Section 7. Present subsections (4) through (9) of section
475 166.241, Florida Statutes, are redesignated as subsections (5)

476 through (10), respectively, a new subsection (4) and subsections
477 (11) and (12) are added to that section, and subsection (3) and
478 present subsection (7), paragraph (c) of present subsection (8),
479 and present subsection (9) of that section are amended, to read:

480 166.241 Fiscal years, budgets, appeal of municipal law
481 enforcement agency budget, and budget amendments.—

482 (3) (a) The tentative budget must be posted on the
483 municipality's official website at least 5 ~~2~~ days before the
484 budget hearing, held pursuant to s. 200.065 or other law, to
485 consider such budget and must remain on the website for at least
486 45 days. The final adopted budget must be posted on the
487 municipality's official website within 30 days after adoption
488 and must remain on the website for at least 5 ~~2~~ years. If the
489 municipality does not operate an official website, the
490 municipality must, within a reasonable period of time as
491 established by the county or counties in which the municipality
492 is located, transmit the tentative budget and final budget to
493 the manager or administrator of such county or counties who
494 shall post the budgets on the county's website.

495 (b) The municipality shall hold a budget workshop at which
496 the governing body of the municipality shall perform a budget
497 reduction exercise, identifying strategies to potentially reduce
498 the ensuing fiscal year budget by 10 percent in comparison to
499 the current year budget without compromising essential public
500 services, such as law enforcement or fire services, or legal

501 obligations. The municipality shall post such exercise on the
 502 municipality's official website or the county's official
 503 website, as applicable, in a portable document format or a
 504 similar electronically accessible form that can be downloaded
 505 and is independent of the original software and hardware used to
 506 create the document, or a link to a recording of the budget
 507 workshop. The budget reduction exercise must occur at least 14
 508 days before final budget adoption.

509 (4) Each tentative budget, adopted tentative budget, or
 510 final budget must be posted on the municipality's official
 511 website or the county's official website, as applicable. The
 512 budget must be posted in a portable document format or a similar
 513 electronically accessible form that can be downloaded and may be
 514 independent of the original software and hardware used to create
 515 the document. At a minimum, the posted budgets must include all
 516 of the following information for the proposed fiscal year, the
 517 current fiscal year, and the preceding 4 fiscal years:

518 (a) Budget overview and summary, including a narrative
 519 analysis that also utilizes graphical illustrations to highlight
 520 major points of emphasis and trends.

521 (b) An overall municipal summary of revenue and
 522 expenditures.

523 (c) A summary of revenue and expenditures by fund.

524 (d) A summary of expenses by department and division.

525 (e) A summary of expenses by program or function.

- 526 (f) A summary of expenses related to debt obligations.
- 527 (g) A summary of expenses related to capital projects.
- 528 (h) An organizational chart or staffing summary.
- 529 (i) A summary and analysis of municipal reserves and fund

530 balances.

531 (8)~~(7)~~ By each October 15, the municipal budget officer
 532 shall electronically submit the following information regarding
 533 the final budget and the municipality's economic status to the
 534 Office of Economic and Demographic Research in the format
 535 specified by the office:

536 (a) Government spending per resident, including, at a
 537 minimum, the spending per resident for the previous 5 fiscal
 538 years.

539 (b) Government debt per resident, including, at a minimum,
 540 the debt per resident for the previous 5 fiscal years.

541 (c) Average municipal employee salary.

542 (d) Median income within the municipality.

543 (e) Number of special taxing districts wholly or partially
 544 within the municipality.

545 (f) Percent of budget spent on salaries and benefits for
 546 municipal employees.

547 (g) Annual municipal expenditures providing for the
 548 financing, acquisition, construction, reconstruction, or
 549 rehabilitation of housing that is affordable, as that term is
 550 defined in s. 420.0004. The reported expenditures must indicate

551 the source of such funds as "federal," "state," "local," or
552 "other," as applicable. ~~This information must be included in the~~
553 ~~submission due by October 15, 2020, and each annual submission~~
554 ~~thereafter.~~

555 (9)~~(8)~~ The governing body of each municipality at any time
556 within a fiscal year or within 60 days following the end of the
557 fiscal year may amend a budget for that year as follows:

558 (c) If a budget amendment is required for a purpose not
559 specifically authorized in paragraph (a) or paragraph (b), the
560 budget amendment must be adopted in the same manner as the
561 original budget unless otherwise specified in the municipality's
562 charter. The proposed amendment must be posted on the
563 municipality's official website 5 days before the adoption of
564 the amendment. If the municipality does not operate an official
565 website, the municipality must, within a reasonable period of
566 time as established by the county or counties in which the
567 municipality is located, transmit the proposed amendment to the
568 manager or administrator of such county or counties who shall
569 post the proposed amendment on the county's website 5 days
570 before the adoption of the amendment.

571 (10)~~(9)~~ If the governing body of a municipality amends the
572 budget pursuant to paragraph (9) (c) ~~(8) (e)~~, the adopted
573 amendment ~~must be posted on the official website of the~~
574 ~~municipality within 5 days after adoption and must remain on the~~
575 municipality's website or the county's website, as applicable,

576 for at least 5 ~~2~~ years. ~~If the municipality does not operate an~~
577 ~~official website, the municipality must, within a reasonable~~
578 ~~period of time as established by the county or counties in which~~
579 ~~the municipality is located, transmit the adopted amendment to~~
580 ~~the manager or administrator of such county or counties who~~
581 ~~shall post the adopted amendment on the county's website.~~

582 (11) Each municipality shall prepare a quarterly summary
583 of compensation for all employees funded with appropriations
584 from the municipality. The summary must include job titles,
585 names, and salaries for each employee. The summary must be
586 posted on the municipality's official website or the county's
587 official website, as applicable, in a portable document format
588 or a similar electronically accessible form that can be
589 downloaded and may be independent of the original software and
590 hardware used to create the document. If the municipality does
591 not operate an official website, the municipality must, within a
592 reasonable period of time as established by the county or
593 counties in which the municipality is located, transmit the
594 summary to the manager or administrator of such county or
595 counties who shall post the summary on the county's website.

596 (12) (a) Each municipality shall publish a budget
597 development calendar for the ensuing fiscal year. The calendar
598 must list, to the extent practicable, all of the following
599 budget related events:

600 1. The expected timeframe for municipal agencies to submit

601 their proposed budget requests, including the name of the
602 municipal agency or budget officer to whom such requests must be
603 submitted.

604 2. The expected timeframe by which the county property
605 appraiser is expected to submit to the municipality the taxable
606 value within the jurisdiction of the municipality under s.
607 200.065.

608 3. An expected timeframe for holding any budget workshops
609 at which the municipality's governing body may discuss the
610 ensuing fiscal year budget or the funding requests of the
611 municipality's agencies or governmental units.

612 4. The expected timeframe in which the budget public
613 hearings required under s. 200.065 may be held.

614 5. The expected timeframe by which the municipality will
615 hold a budget workshop at which the council or commission will
616 perform the budget reduction exercise required by paragraph
617 (3) (b).

618 (b) The budget development calendar must be published on
619 the municipality's official website or the county's official
620 website, as applicable, on or before January 30 of each calendar
621 year. If the municipality does not operate an official website,
622 the municipality must, within a reasonable period of time as
623 established by the county or counties in which the municipality
624 is located, transmit the budget development calendar to the
625 manager or administrator of such county or counties who shall

626 post the municipality's budget development calendar on the
 627 county's website. However, the publication of the budget
 628 development calendar may not serve as a basis for bringing any
 629 civil or equitable action challenging the adoption of the
 630 municipality's tentative or final budget pursuant to this
 631 section or s. 200.065.

632 Section 8. Paragraph (d) of subsection (2) of section
 633 212.055, Florida Statutes, is amended to read:

634 212.055 Discretionary sales surtaxes; legislative intent;
 635 authorization and use of proceeds.—It is the legislative intent
 636 that any authorization for imposition of a discretionary sales
 637 surtax shall be published in the Florida Statutes as a
 638 subsection of this section, irrespective of the duration of the
 639 levy. Each enactment shall specify the types of counties
 640 authorized to levy; the rate or rates which may be imposed; the
 641 maximum length of time the surtax may be imposed, if any; the
 642 procedure which must be followed to secure voter approval, if
 643 required; the purpose for which the proceeds may be expended;
 644 and such other requirements as the Legislature may provide.
 645 Taxable transactions and administrative procedures shall be as
 646 provided in s. 212.054.

647 (2) LOCAL GOVERNMENT INFRASTRUCTURE SURTAX.—

648 (d) The proceeds of the surtax authorized by this
 649 subsection and any accrued interest shall be expended by the
 650 school district, within the county and municipalities within the

651 county, or, in the case of a negotiated joint county agreement,
652 within another county, to finance, plan, and construct
653 infrastructure; to acquire any interest in land for public
654 recreation, conservation, or protection of natural resources or
655 to prevent or satisfy private property rights claims resulting
656 from limitations imposed by the designation of an area of
657 critical state concern; to provide loans, grants, or rebates to
658 residential or commercial property owners who make energy
659 efficiency improvements to their residential or commercial
660 property, if a local government ordinance authorizing such use
661 is approved by referendum; or to finance the closure of county-
662 owned or municipally owned solid waste landfills that have been
663 closed or are required to be closed by order of the Department
664 of Environmental Protection. Any use of the proceeds or interest
665 for purposes of landfill closure before July 1, 1993, is
666 ratified. The proceeds and any interest may not be used for the
667 operational expenses of infrastructure, except that a county
668 that has a population of fewer than 75,000 and that is required
669 to close a landfill may use the proceeds or interest for long-
670 term maintenance costs associated with landfill closure.
671 Counties, as defined in s. 125.011, and charter counties may, in
672 addition, use the proceeds or interest to retire or service
673 indebtedness incurred for bonds issued before July 1, 1987, for
674 infrastructure purposes, and for bonds subsequently issued to
675 refund such bonds. Any use of the proceeds or interest for

676 purposes of retiring or servicing indebtedness incurred for
677 refunding bonds before July 1, 1999, is ratified.

678 1. For the purposes of this paragraph, the term
679 "infrastructure" means:

680 a. Any fixed capital expenditure or fixed capital outlay
681 associated with the construction, reconstruction, or improvement
682 of public facilities that have a life expectancy of 5 or more
683 years, any related land acquisition, land improvement, design,
684 and engineering costs, and all other professional and related
685 costs required to bring the public facilities into service. For
686 purposes of this sub-subparagraph, the term "public facilities"
687 means facilities as defined in s. 163.3164(43) ~~s. 163.3164(41)~~,
688 s. 163.3221(13), or s. 189.012(5), and includes facilities that
689 are necessary to carry out governmental purposes, including, but
690 not limited to, fire stations, general governmental office
691 buildings, and animal shelters, regardless of whether the
692 facilities are owned by the local taxing authority or another
693 governmental entity.

694 b. A fire department vehicle, an emergency medical service
695 vehicle, a sheriff's office vehicle, a police department
696 vehicle, or any other vehicle, and the equipment necessary to
697 outfit the vehicle for its official use or equipment that has a
698 life expectancy of at least 5 years.

699 c. Any expenditure for the construction, lease, or
700 maintenance of, or provision of utilities or security for,

701 facilities, as defined in s. 29.008.

702 d. Any fixed capital expenditure or fixed capital outlay
 703 associated with the improvement of private facilities that have
 704 a life expectancy of 5 or more years and that the owner agrees
 705 to make available for use on a temporary basis as needed by a
 706 local government as a public emergency shelter or a staging area
 707 for emergency response equipment during an emergency officially
 708 declared by the state or by the local government under s.
 709 252.38. Such improvements are limited to those necessary to
 710 comply with current standards for public emergency evacuation
 711 shelters. The owner must enter into a written contract with the
 712 local government providing the improvement funding to make the
 713 private facility available to the public for purposes of
 714 emergency shelter at no cost to the local government for a
 715 minimum of 10 years after completion of the improvement, with
 716 the provision that the obligation will transfer to any
 717 subsequent owner until the end of the minimum period.

718 e. Any land acquisition expenditure for a residential
 719 housing project in which at least 30 percent of the units are
 720 affordable to individuals or families whose total annual
 721 household income does not exceed 120 percent of the area median
 722 income adjusted for household size, if the land is owned by a
 723 local government or by a special district that enters into a
 724 written agreement with the local government to provide such
 725 housing. The local government or special district may enter into

726 a ground lease with a public or private person or entity for
727 nominal or other consideration for the construction of the
728 residential housing project on land acquired pursuant to this
729 sub-subparagraph.

730 f. Instructional technology used solely in a school
731 district's classrooms. As used in this sub-subparagraph, the
732 term "instructional technology" means an interactive device that
733 assists a teacher in instructing a class or a group of students
734 and includes the necessary hardware and software to operate the
735 interactive device. The term also includes support systems in
736 which an interactive device may mount and is not required to be
737 affixed to the facilities.

738 2. For the purposes of this paragraph, the term "energy
739 efficiency improvement" means any energy conservation and
740 efficiency improvement that reduces consumption through
741 conservation or a more efficient use of electricity, natural
742 gas, propane, or other forms of energy on the property,
743 including, but not limited to, air sealing; installation of
744 insulation; installation of energy-efficient heating, cooling,
745 or ventilation systems; installation of solar panels; building
746 modifications to increase the use of daylight or shade;
747 replacement of windows; installation of energy controls or
748 energy recovery systems; installation of electric vehicle
749 charging equipment; installation of systems for natural gas fuel
750 as defined in s. 206.9951; and installation of efficient

751 lighting equipment.

752 3. Notwithstanding any other provision of this subsection,
753 a local government infrastructure surtax imposed or extended
754 after July 1, 1998, may allocate up to 15 percent of the surtax
755 proceeds for deposit into a trust fund within the county's
756 accounts created for the purpose of funding economic development
757 projects having a general public purpose of improving local
758 economies, including the funding of operational costs and
759 incentives related to economic development. The ballot statement
760 must indicate the intention to make an allocation under the
761 authority of this subparagraph.

762 4. Surtax revenues that are shared with eligible charter
763 schools pursuant to paragraph (c) shall be allocated among such
764 schools based on each school's proportionate share of total
765 school district capital outlay full-time equivalent enrollment
766 as adopted by the education estimating conference established in
767 s. 216.136. Surtax revenues must be expended by the charter
768 school in a manner consistent with the allowable uses provided
769 in s. 1013.62(4). All revenues and expenditures shall be
770 accounted for in a charter school's monthly or quarterly
771 financial statement pursuant to s. 1002.33(9). If a school's
772 charter is not renewed or is terminated and the school is
773 dissolved under the provisions of law under which the school was
774 organized, any unencumbered funds received under this paragraph
775 shall revert to the sponsor.

776 | Section 9. The Legislature finds and declares that this
777 | act fulfills an important state interest.

778 | Section 10. This act shall take effect January 1, 2027.

...Overview of HB 1329 (2026)

Florida House Bill 1329 (2026) focuses on increasing transparency, accountability, and public access to local government budgeting and spending.


- Applies to: counties, municipalities, and certain local entities
- Status: Passed Legislature (March 2026)
- Effective date: January 1, 2027 The Florid...

Core Requirements (Detailed)

1. Expanded Budget Transparency Requirements

Local governments must significantly improve how budgets are published and presented:


- Budgets must be:
 - Posted online in a downloadable format (e.g., PDF) FLDFS
 - Accessible for public review
- Must include:
 - Budget summaries
 - Narrative explanations
 - Graphical illustrations (charts/visuals showing trends and key data) FLDFS

 Purpose: Make budgets understandable to the average resident—not just technical documents.

2. Stricter Posting Deadlines for Budgets

The bill expands notice and retention requirements:

- Tentative budgets & amendments
 - Must be posted at least 5 days before hearings (previously 2 days) The Florida Sena...
- Final adopted budgets
 - Must remain posted for at least 5 years (previously 2 years) The Florida Sena...

 Effect: Increases public review time and long-term accountability.

3. Mandatory Budget Development Calendar

Each local government must:

- Publish a budget development calendar on its website The Florida Sena...
- Include key milestones such as:
 - Draft preparation
 - Workshops
 - Hearings
 - Final adoption

👉 Purpose: Allows the public to track and participate in the budget process.

4. 👤 Required Budget Workshops

Counties are required to:

- Hold at least one public budget workshop
- By a specified deadline (set in statute) The Florida Sena...

👉 Purpose: Encourage early public input before decisions are finalized.

5. ✂️ Mandatory “10% Budget Reduction Exercise”

One of the most significant provisions:

- At least 14 days before final budget adoption, governments must:
 - Identify potential spending cuts equal to at least 10% of the tentative budget
 - Ensure cuts do not impact essential services (e.g., police, fire) FLDFS +1
- Must:
 - Publish this analysis or provide a link to it online The Florida Sena...

👉 Purpose: Force evaluation of spending efficiency and alternatives.

6. 💻 Online Posting of Budget Reduction Tools

Local governments must:

- Post a budget reduction exercise tool or document online The Florida Sena...
- Allow public visibility into:
 - Tradeoffs
 - Spending priorities

👉 Effect: Adds an interactive or at least transparent decision-making component.

7. 💰 Quarterly Employee Compensation Disclosure

New recurring reporting requirement:

- Must publish quarterly reports of employee compensation
- Includes:
 - Salaries and related compensation data FLDFS

👉 Purpose: Increase transparency around payroll and government staffing costs.

8. 🚫 Restrictions on DEI-Related Spending

The bill includes a controversial fiscal restriction:

- Prohibits use of public funds for certain “diversity, equity, and inclusion” (DEI) initiatives
- Broadly includes programs that:
 - Influence hiring based on race/sex
 - Promote certain ideological concepts (e.g., unconscious bias training) BillTrack50

👉 Purpose (as framed by supporters): Limit ideological spending with taxpayer funds.

9. 📊 Impact Fee Study Requirements (Development-Related)

For local governments that impose impact fees:

- Must conduct demonstrated-need studies
- Must:
 - Use localized data
 - Follow specified methodology standards BillTrack50

👉 Effect: Tightens justification for development-related fees.

10. 🌱 General Transparency & Accountability Enhancements

Across the board, the bill:

- Requires more consistent online disclosure
 - Standardizes:
 - Budget reporting formats
 - Public access expectations
 - Expands public oversight opportunities FastDemocracy
-



Practical Impact

In real terms, HB 1329:

- Makes local budgets:
 - Easier to access
 - Easier to understand
 - Forces governments to:
 - Justify spending decisions
 - Show alternatives (10% cuts scenario)
 - Gives residents:
 - More time and tools to engage in budgeting
-



Key Takeaways

- Transparency is the central theme — especially online access and clarity
- Deadlines and retention rules are stricter
- Spending scrutiny is institutionalized (via the 10% cut exercise)
- New reporting layers (quarterly compensation, calendars, workshops)
- Policy shift: limits on DEI-related expenditures

Agenda: Monday, May 4, 2026
Memo: Item #12.

Town of Ocean Ridge, Florida

Town Commission Agenda Memorandum

Scott McClure, Police Chief

**Subject: Approval of Oracle Computer- Aided Dispatch/Records
Management System**

Town Commission,

I am respectfully seeking your approval to move forward with executing an agreement with Oracle for their Computer-Aided Dispatch / Records Management System (CAD/RMS).

As part of the current budget, the Commission previously approved funding for a Motorola CAD/RMS system. However, after a thorough review and multiple meetings with both vendors, we have determined that Oracle provides a more cost-effective solution while also offering a more robust and capable product for our operational needs.

By selecting Oracle, the Town will realize cost savings compared to Motorola's original proposal, while also gaining enhanced functionality that will better support our police and dispatch operations moving forward.

This agreement will be contingent upon review and approval by the Town Attorney.

Thank you for your consideration.

Staff recommends...approval

Suggested Motion: I move to...

Respectfully,
Scott McClure, Police Chief

Agenda: Monday, May 4, 2026
Memo: Item #13.

Town of Ocean Ridge, Florida
Town Commission Agenda Memorandum

Subject: Pending State House Bill 1451 Discussion

HB 1451 (2026) primarily regulates how municipal utilities provide services outside their city boundaries, focusing on transparency, rate limits, reporting, and state oversight. It applies to utilities providing:

Water and sewer

Electric service

Natural gas

Effective date: Mostly July 1, 2027 (with some provisions effective upon becoming law)

Staff recommends a discussion.

Suggested Motion: No motion anticipated.

Respectfully,

Overview

HB 1451 (2026) primarily regulates how municipal utilities provide services outside their city boundaries, focusing on transparency, rate limits, reporting, and state oversight. It applies to utilities providing:

- Water and sewer
- Electric service
- Natural gas The Florid...

Effective date: Mostly July 1, 2027 (with some provisions effective upon becoming law)

The Florida Sena...

1) Mandatory Public Meetings (New Core Requirement)

Before a municipality can enter into or modify utility service agreements outside its boundaries, the bill requires:

Preconditions for agreements

- Applies to:
 - New agreements
 - Extensions or renewals
 - Material amendments of existing agreements
- Agreements must be in writing

Public participation requirements

- Public meetings must be held before the agreement becomes effective
- Meetings must occur in:
 - Each municipality affected
 - Any unincorporated areas receiving service
- Purpose: allow affected customers input before service expansion

Ongoing engagement

- Utilities must hold annual customer meetings for those outside city limits

The Florida Sena...

👉 This is one of the most significant changes—shifting utility expansion from internal decisions to public-facing processes.

2) Rate Regulation & Surcharge Limits

The bill tightens limits on what municipalities can charge customers outside city limits.

Key changes

- Eliminates the automatic 25% surcharge authority for out-of-boundary water/sewer customers
- Reduces the maximum allowable rate differential:
 - From 50% → 25% above in-city rates The Florida Sena...

Grandfathered exceptions

Utilities may temporarily continue surcharges if:

- Required by bond covenants in effect as of July 1, 2024, and
- The surcharge existed as of March 1, 2026

Phase-out requirement

- These legacy surcharges must end by:
 - July 1, 2029, OR
 - When the related debt is retired/refinanced
 - (whichever comes first) The Florida Sena...

👉 Net effect: forces convergence of rates between city residents and non-residents over time.

3) Mandatory Reporting to the State

Municipal utilities serving outside their boundaries must now provide standardized data reporting.

Reporting requirements

- Must report to the Florida Public Service Commission (PSC):
 - By January 1, 2027, and
 - Annually thereafter

Data scope

While the bill summary doesn't list every data point, it requires specific operational and financial information about utility services outside city limits.

State-level reporting

- PSC must:
 - Compile submitted data
 - Submit an annual report to:
 - Governor
 - President of the Senate
 - Speaker of the House
 - Deadline: March 31 each year (starting 2027) The Florida Sena...

👉 This creates a statewide dataset and oversight mechanism for municipal utilities.

4) State Preemption of Regional Utility Authorities

The bill includes a preemption provision, meaning:

- The state takes control over regulation of certain regional utility authorities
- Limits local governments' ability to:
 - Modify or dissolve certain authorities
 - Override state-established frameworks

This is particularly relevant for:

- Utilities operating across multiple jurisdictions
- Regional utility governance structures FastDemocracy

👉 This shifts authority from local governments to the state in specific utility governance matters.

5) Applicability to Extraterritorial Service

The bill specifically governs “extraterritorial” utility service—when a city provides utilities outside its corporate limits.

Affected activities

- Expansion of service areas
- Rate-setting for non-residents
- Contracting with:
 - Other municipalities

- Counties/unincorporated areas

Statutory changes

The bill amends provisions in Florida Statutes, including:

- §180.19 (use outside corporate limits)
 - §180.191 (rate limitations) The Florida Sena...
-

6) Transparency & Accountability Goals (Policy Intent)

Across its provisions, the bill is designed to:

- Increase transparency in utility expansion decisions
- Ensure public input from affected non-residents
- Prevent excessive rate disparities
- Create state-level visibility into municipal utility operations

This reflects broader legislative concern about:

- Customers outside city limits lacking representation
 - Higher rates charged to those customers E&E New...
-

7) Practical Impacts

If implemented as written, the bill will:

For municipalities

- Add administrative burden (meetings + reporting)
- Limit revenue flexibility from out-of-boundary customers

For customers outside city limits

- Greater ability to participate in decisions
- Likely lower utility rates over time

For the state

- Increased oversight and data collection
 - More centralized influence over regional utilities
-

Bottom line

HB 1451 (2026) fundamentally changes Florida utility governance by requiring:

- Public approval processes before service expansion
- Reduced and phased-out rate disparities
- Mandatory statewide reporting
- Expanded state authority over regional utility systems

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CS/CS/HB 1451, Engrossed 1

2026 Legislature

1
 2 An act relating to utility services; amending s.
 3 180.19, F.S.; requiring that a new agreement, or an
 4 extension, renewal, or material amendment of an
 5 existing agreement, made by a municipal utility to
 6 certain entities to provide certain utility services
 7 at retail be in writing; requiring that certain public
 8 meetings be held as a condition precedent to the
 9 effectiveness of a new or extended agreement under
 10 which a municipality will provide specified utility
 11 services in other municipalities or unincorporated
 12 areas; specifying requirements for such public
 13 meetings; requiring that rates, fees, and charges
 14 imposed for water or sewer utility services comply
 15 with specified provisions; requiring a representative
 16 from certain municipalities to annually conduct public
 17 customer meetings; providing requirements for such
 18 meetings; defining the terms "appointed
 19 representative" and "governing body"; amending s.
 20 180.191, F.S.; revising provisions relating to
 21 permissible rates, fees, and charges imposed by
 22 municipal water and sewer utilities on consumers
 23 located outside the municipal boundaries; authorizing
 24 a municipality to continue to impose a surcharge on
 25 certain consumers for a specified purpose; requiring

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CS/CS/HB 1451, Engrossed 1

2026 Legislature

26 | the phase-out of such surcharges by the earlier of a
 27 | specified date or the retirement, expiration, or
 28 | refinancing of the applicable debt obligation;
 29 | creating s. 180.192, F.S.; requiring municipalities
 30 | that provide specified utility services to report
 31 | certain information by a specified date, and annually
 32 | thereafter, to the Florida Public Service Commission;
 33 | providing requirements for such information; providing
 34 | penalties; requiring the commission to compile such
 35 | information and submit a report by a specified date,
 36 | and annually thereafter, to the Governor and the
 37 | Legislature; authorizing commission jurisdiction over
 38 | specified utilities; providing construction;
 39 | preempting to the state the subject of a regional
 40 | utilities authority; providing a declaration of an
 41 | important state interest; providing effective dates.

42 |
 43 | Be It Enacted by the Legislature of the State of Florida:

44 |
 45 | Section 1. Subsection (3) is added to section 180.19,
 46 | Florida Statutes, to read:

47 | 180.19 Use by other municipalities and by individuals
 48 | outside corporate limits.—

49 | (3) (a) A new agreement, or an extension, renewal, or
 50 | material amendment of an existing agreement, to provide

ENROLLED

CS/CS/HB 1451, Engrossed 1

2026 Legislature

51 electric, water, natural gas, or sewer utility service by a
52 municipality to any other municipality or the owners or
53 association of owners of lots or lands outside of its corporate
54 limits or within the limits of any other municipality at retail
55 must be in writing. Such agreement may not become effective
56 before an appointed representative of the municipality that
57 provides the service or intends to provide the service, in
58 conjunction with the governing body of each municipality and
59 unincorporated area served or to be served, has participated in
60 a public meeting. Such meeting is not required to be a separate
61 public meeting, but it must be held within each municipality and
62 unincorporated area served or to be served for purposes of
63 providing information and soliciting public input on:

64 1. The nature of the services to be provided or changes to
65 the services being provided;

66 2. The rates, fees, and charges to be imposed for the
67 services provided or intended to be provided, including any
68 differential with the rates, fees, and charges imposed for the
69 same services on customers located within the boundaries of the
70 serving municipality, the basis for the differential, and the
71 length of time that the differential is expected to exist;

72 3. The extent to which revenues generated from the
73 provision of the services will be used to fund or finance
74 nonutility government functions or services; and

75 4. Any other matter deemed relevant by the parties to the

ENROLLED

CS/CS/HB 1451, Engrossed 1

2026 Legislature

76 | agreement.

77 | (b) Rates, fees, and charges imposed for water or sewer
 78 | utility services provided pursuant to subsection (1) must comply
 79 | with s. 180.191.

80 | (c) A representative of each municipality that provides
 81 | electric, water, natural gas, or sewer utility services pursuant
 82 | to subsection (1), in conjunction with the governing body of
 83 | each municipality and unincorporated area in which it provides
 84 | services, shall annually conduct a public customer meeting. Such
 85 | meeting is not required to be a separate public meeting, but
 86 | must be held within each municipality and unincorporated area
 87 | for purposes of soliciting public input on utility-related
 88 | matters, including fees, rates, charges, and services.

89 | (d) As used in this subsection, the term:

90 | 1. "Appointed representative" means an executive-level
 91 | leadership employee of a municipality, or of such municipality's
 92 | related and separate utility authority, board, or commission,
 93 | specifically appointed by the governing body to serve as its
 94 | representative for the purposes of this subsection.

95 | 2. "Governing body" means:

96 | a. A governing body of a municipality in which services
 97 | are provided or proposed to be extended; or

98 | b. A board of county commissioners of a county in which
 99 | services are provided or proposed to be extended, if services
 100 | are provided or proposed to be extended in an unincorporated

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101 area within the county.

102 Section 2. Subsection (1) of section 180.191, Florida
103 Statutes, is amended to read:

104 180.191 Limitation on rates charged consumer outside city
105 limits.-

106 (1) Any municipality within this ~~the~~ state operating a
107 water or sewer utility outside of the boundaries of such
108 municipality shall charge consumers outside the boundaries
109 rates, fees, and charges determined in one of the following
110 manners:

111 (a) It may charge the same rates, fees, and charges as
112 consumers inside the municipal boundaries. ~~However, in addition~~
113 ~~thereto, the municipality may add a surcharge of not more than~~
114 ~~25 percent of such rates, fees, and charges to consumers outside~~
115 ~~the boundaries.~~ Fixing of such rates, fees, and charges in this
116 manner may ~~shall~~ not require a public hearing except as may be
117 provided for service to consumers inside the municipality.

118 (b) It may charge rates, fees, and charges that are just
119 and equitable and which are based on the same factors used in
120 fixing the rates, fees, and charges for consumers inside the
121 municipal boundaries. ~~In addition thereto, the municipality may~~
122 ~~add a surcharge not to exceed 25 percent of such rates, fees,~~
123 ~~and charges for said services to consumers outside the~~
124 ~~boundaries. However, the total of all~~ Such rates, fees, and
125 charges for the services to consumers outside the boundaries may

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2026 Legislature

126 ~~shall~~ not be more than 25 ~~50~~ percent in excess of the rates,
 127 fees, and charges ~~total amount~~ the municipality charges
 128 consumers served within the municipality for corresponding
 129 service. ~~No~~ Such rates, fees, and charges may not ~~shall~~ be fixed
 130 until after a public hearing at which all of the users of the
 131 water or sewer systems; owners, tenants, or occupants of
 132 property served or to be served thereby; and all others
 133 interested shall have an opportunity to be heard concerning the
 134 proposed rates, fees, and charges. Any change or revision of
 135 such rates, fees, or charges may be made in the same manner as
 136 such rates, fees, or charges were originally established, but if
 137 such change or revision is to be made substantially pro rata as
 138 to all classes of service, both inside and outside the
 139 municipality, a ~~no~~ hearing or notice is not ~~shall be~~ required.

140 (c) In addition to the rates, fees, and charges authorized
 141 under this section, a municipality may continue to impose a
 142 surcharge on consumers outside the municipal boundaries if the
 143 surcharge was in effect before March 1, 2026, but only to the
 144 extent necessary to comply with the terms of bond covenants in
 145 effect as of July 1, 2024. Such surcharges must be phased out by
 146 July 1, 2029, or upon the retirement, expiration, or refinancing
 147 of the applicable debt obligation, whichever occurs earlier.

148 Section 3. Effective July 1, 2026, section 180.192,
 149 Florida Statutes, is created to read:

150 180.192 Reporting requirements related to municipal

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CS/CS/HB 1451, Engrossed 1

2026 Legislature

151 utility service.-

152 (1) By January 1, 2027, and annually thereafter, each
 153 municipality that provides electric, water, natural gas, or
 154 sewer utility services outside of its municipal boundaries shall
 155 provide a report to the Florida Public Service Commission which
 156 identifies, for each type of utility service provided by the
 157 municipality:

158 (a) The number and percentage of customers that receive
 159 utility services provided by the municipality at a location
 160 outside the boundaries of the municipality;

161 (b) The volume and percentage of sales made to such
 162 customers, and the gross revenues generated from such sales;

163 (c) Whether the rates, fees, and charges imposed on
 164 customers that receive services at a location outside the
 165 municipality's boundaries are different than the rates, fees,
 166 and charges imposed on customers within the boundaries of the
 167 municipality, and, if so, the amount and percentage of the
 168 differential; and

169 (d) The percentage of revenues generated from the
 170 provision of utility services that were used to fund or finance
 171 nonutility government functions or services of the municipality,
 172 and the percentage of the municipality's nonutility budget that
 173 was funded by such revenues.

174
 175 A municipality that fails to file the report required by this

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2026 Legislature

176 subsection is subject to the penalties provided in ss. 366.095
 177 and 367.161.

178 (2) By March 31, 2027, and annually thereafter, the
 179 commission shall compile the information provided pursuant to
 180 subsection (1) and submit a report containing that information
 181 to the Governor, the President of the Senate, and the Speaker of
 182 the House of Representatives.

183 (3) Notwithstanding s. 367.171, the commission shall have
 184 jurisdiction over all utilities identified in subsection (1) for
 185 the limited purpose of enforcing the requirements of this
 186 section. This section does not otherwise modify or extend the
 187 authority of the commission provided by law with respect to any
 188 municipal utility that is required to comply with subsection
 189 (1).

190 Section 4. (1) The subject of a regional utilities
 191 authority created by the Legislature through charter amendment
 192 after January 1, 2023, is expressly preempted to the state.

193 (2) This section shall take effect upon this act becoming
 194 a law.

195 Section 5. The Legislature finds and declares that this
 196 act fulfills an important state interest.

197 Section 6. Except as otherwise expressly provided in this
 198 act and except for this section, which shall take effect upon
 199 becoming a law, this act shall take effect July 1, 2027.

Town of Ocean Ridge, Florida
Town Commission Agenda Memorandum

**Subject: Selection of Committee Chair and Two Committee Members for
Audit RFQ**

We are in the last year of our contract with the current auditing firm, Nowlen, Holt & Miner.

This means RFP time, adhering to Florida Statute §218.391.

The statute mandates that the Commission select and assign one of the Commissioners to serve as Chair of the committee, along with at least two additional members who are not Town staff.

You read this correctly - the law intentionally separates staff from this process, as the selected firm will be auditing staff's work. This committee will consist of at least three members, with a Commissioner serving as Chair.

Requested Action:

1. The Commission needs to appoint one Commissioner to act as Chair of this Committee.
2. The Commission needs to appoint two residents to act as committee members.

Here is what can be expected:

- **Defined, short-term commitment:** The process is structured and typically spans a few weeks to a couple of months, depending on proposal volume. I anticipate most of the work to be in June - July, TBD based on committee members' availability.
- **Review of proposals:** Committee members will independently review submitted audit proposals using established evaluation criteria (experience, qualifications, approach, cost, etc.).
- **Evaluation meeting(s):** The committee will meet to discuss rankings, align on scoring, and potentially shortlist firms.

- **Optional interviews:** If needed, the committee may participate in interviews or presentations with top-ranked firms.
- **Final recommendation:** The committee will provide a ranked recommendation to the Commission for final approval.

Committee members should also be aware that both **Cone of Silence** and **Sunshine Law** requirements will apply during this process. This means committee members cannot discuss the solicitation with proposers, other potential committee members, or outside parties, and communications regarding the evaluation must occur only within properly noticed public meetings. These safeguards help ensure fairness, transparency, and integrity in the selection process.

We will ensure that all committee members are supported with clear scoring sheets, statutory guidance, and administrative coordination to make the process efficient and straightforward.

This is an important governance function that directly supports transparency, accountability, and public trust in the Town’s financial operations.

Staff recommends a motion to appoint a Commissioner as Chair and a separate motion to appoint two committee members from the community.

Suggested Motion:

1. **I move to appoint Commissioner _____ to be Chair of the Audit RFP Committee.**
2. **I move to appoint the following two people (at least, maybe even an alternate) to serve on the committee: _____ & _____**

Respectfully,

Town of Ocean Ridge, Florida
Town Commission Agenda Memorandum
Kelly Avery, Town Clerk

Subject: Appointment of Planning & Zoning Board Members

Mayor and Town Commissioners:

A few appointments of members to the Planning & Zoning Board will lapse and will need to be filled as follows:

Planning & Zoning Commission

3 Regular Planning and Zoning Commission Members (3-Year Terms)

The following have expressed a desire to be a part of the Planning and Zoning Commission:

Sheilds Ferber - Incumbent willing to be re-appointed
Fady Khairallah - Incumbent willing to be re-appointed
Neal Sigety - Incumbent willing to be re-appointed
Nicholas Boit - New Applicant

*Resumes are attached for new applicants. Incumbents are not required to submit a resume or letter of interest, but we do have their resumes in the Town Clerk's office for review.

The Town Commission will be voting by ballots per the Town's Rules of Order and Procedure. The Town Commission must make a motion to appoint members as shown on the ballots.

Staff recommends Appointment of 3 Regular Members

Suggested Motion: I move to...appoint _____,
and _____ as regular members of the Planning & Zoning
Commission.

Respectfully,
Kelly Avery, Town Clerk



BOARD MEMBERSHIP APPLICATION FORM

(Please print or type)

Date: 4/1/26

Name: Nicholas Boit Profession: REAL ESTATE MANAGEMENT

Address: 32 HARBOUR DR. N. OCEAN RIDGE

Home Phone: — Work Phone: — Cell: 781-718-2518

Fax: — E-Mail Address: NBOIT76@GMAIL.COM

1. Is there a specific Advisory Board you are interested in serving on?

- (1) PLANNING & ZONING COMMISSION
- (2) BOARD OF ADJUSTMENT

2. Briefly state the reasons why you feel your appointment to this Board would be beneficial to Ocean Ridge. Please include relevant education, academic achievements and/or experience. Please feel free to attach an extra sheet or resume.

SEE ATTACHED

3. Are you willing and able to attend meetings on a regular basis? Yes No
Day Meetings: Yes No ; Evening Meetings: Yes No

Active participation by members of the boards is essential to their effectiveness.

All Ocean Ridge board members must adhere to the requirements of the Palm Beach County Code of Ethics. Members must complete the required ethics training within 30 days of the commencement of their term.

4. To be eligible to serve, a member or prospective member shall not have been convicted of a felony by the State of Florida, the United States, or its other states and territories within ten (10) years prior to the date of their appointment or any time after their appointment. Have you been convicted of a felony within the last 10 years? Yes No

RETURN THE COMPLETED FORM (AND ANY RESUMES) TO:
Kelly Avery, CMC, Town Clerk, Town of Ocean Ridge
6450 N Ocean Blvd, Ocean Ridge, FL 33435
Telephone: 561-732-2635
e-mail: kavery@oceanridge.gov

NICHOLAS BOIT

Buffington Consulting | Real Estate Management & Consulting

PROFESSIONAL SUMMARY

Accomplished real estate management executive with nearly 40 years of industry experience. Founder and principal of Buffington Consulting, delivering expert management consulting services throughout New England and Florida. Proven expertise in property management, operations optimization, construction oversight, and strategic budgeting for residential, commercial, and institutional properties. Seasoned board member and past president of industry organizations with strong technical credentials and deep understanding of property management best practices.

PROFESSIONAL EXPERIENCE

Founder & Principal | Buffington Consulting / Present

- Founded boutique consulting firm providing specialized management services to real estate professionals, property owners, and condominium boards across New England and Florida. Services include general best practices review, budgeting, construction management, and operations management review.

Founding Partner | BRIGS, LLC

- Oversaw portfolio of over 10,000 residential units across multiple properties and asset classes.

Founder & Managing Member | Barrington Management / 1994–Present

- Founded and built management company managing over 4,000 units of condominium, apartment, and mixed-use properties. Merged with BRIGS, LLC while maintaining portfolio oversight.

Director of Residential Management | Hunneman Management Company

- Directed oversight of over 3,000 residential units. Managed mixed portfolio including commercial and institutional properties.

LICENSES & CERTIFICATIONS

- Massachusetts Construction Supervisor's License (25+ years)
- CMCA (Certified Manager of Community Associations)
- AMS (Accredited Management Specialist)

PROFESSIONAL AFFILIATIONS & LEADERSHIP

- CAI-NE (Community Associations Institute - New England): Board Member; Past President (2019)

EDUCATION

- Bachelor of Arts in Economics
- Tufts University

CORE COMPETENCIES

- Property Management (Residential, Commercial, Mixed-Use, Institutional)
- Operations Management & Process Optimization
- Strategic Budgeting & Financial Planning
- Construction Management & Oversight
- Management Best Practices & Compliance
- Board Advisory & Governance
- Portfolio Management (1,000+ to 10,000+ units)
- Regulatory & Compliance Management

Town of Ocean Ridge, Florida
Town Commission Agenda Memorandum
Kelly Avery, Town Clerk

Subject: Appointment of Board of Adjustment Members

Mayor and Town Commissioners:

A few appointments of members to the Board of Adjustment will lapse and will need to be filled as follows:

Board of Adjustment

Two (2) regular members each for a three-year term and one (1) alternate member for a three-year term

The following have expressed a desire to be a part of the Board of Adjustment:

- Betty Bingham - Incumbent willing to be re-appointed
- Victor Martel - Incumbent willing to be re-appointed
- Nicholas Boit - New Applicant

*Resumes are attached for new applicants. Incumbents are not required to submit a resume or letter of interest, but we do have their resumes in the Town Clerk’s office for review.

The Town Commission will be voting by ballots per the Town’s Rules of Order and Procedure. The Town Commission must make a motion to appoint members as shown on the ballots.

Staff recommends...appointment of 2 regular members and 1 alternate member

Suggested Motion: I move to...appoint _____ and _____ as regular members and _____ as an alternate member of the Board of Adjustment.

Respectfully,
Kelly Avery, Town Clerk



BOARD MEMBERSHIP APPLICATION FORM

(Please print or type)

Date: 4/1/26

Name: Nicholas Boit Profession: REAL ESTATE MANAGEMENT

Address: 32 HARBOUR DR. N. OCEAN RIDGE

Home Phone: — Work Phone: — Cell: 781-718-2518

Fax: — E-Mail Address: NBOIT76@GMAIL.COM

1. Is there a specific Advisory Board you are interested in serving on?

- (1) PLANNING & ZONING COMMISSION
- (2) BOARD OF ADJUSTMENT

2. Briefly state the reasons why you feel your appointment to this Board would be beneficial to Ocean Ridge. Please include relevant education, academic achievements and/or experience. Please feel free to attach an extra sheet or resume.

SEE ATTACHED

3. Are you willing and able to attend meetings on a regular basis? Yes No
Day Meetings: Yes No ; Evening Meetings: Yes No

Active participation by members of the boards is essential to their effectiveness.

All Ocean Ridge board members must adhere to the requirements of the Palm Beach County Code of Ethics. Members must complete the required ethics training within 30 days of the commencement of their term.

4. To be eligible to serve, a member or prospective member shall not have been convicted of a felony by the State of Florida, the United States, or its other states and territories within ten (10) years prior to the date of their appointment or any time after their appointment. Have you been convicted of a felony within the last 10 years? Yes No

RETURN THE COMPLETED FORM (AND ANY RESUMES) TO:
Kelly Avery, CMC, Town Clerk, Town of Ocean Ridge
6450 N Ocean Blvd, Ocean Ridge, FL 33435
Telephone: 561-732-2635
e-mail: kavery@oceanridge.gov

NICHOLAS BOIT

Buffington Consulting | Real Estate Management & Consulting

PROFESSIONAL SUMMARY

Accomplished real estate management executive with nearly 40 years of industry experience. Founder and principal of Buffington Consulting, delivering expert management consulting services throughout New England and Florida. Proven expertise in property management, operations optimization, construction oversight, and strategic budgeting for residential, commercial, and institutional properties. Seasoned board member and past president of industry organizations with strong technical credentials and deep understanding of property management best practices.

PROFESSIONAL EXPERIENCE

Founder & Principal | Buffington Consulting / Present

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- Founded and built management company managing over 4,000 units of condominium, apartment, and mixed-use properties. Merged with BRIGS, LLC while maintaining portfolio oversight.

Director of Residential Management | Hunneman Management Company

- Directed oversight of over 3,000 residential units. Managed mixed portfolio including commercial and institutional properties.

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- CMCA (Certified Manager of Community Associations)
- AMS (Accredited Management Specialist)

PROFESSIONAL AFFILIATIONS & LEADERSHIP

- CAI-NE (Community Associations Institute - New England): Board Member; Past President (2019)

EDUCATION

- Bachelor of Arts in Economics
- Tufts University

CORE COMPETENCIES

- Property Management (Residential, Commercial, Mixed-Use, Institutional)
- Operations Management & Process Optimization
- Strategic Budgeting & Financial Planning
- Construction Management & Oversight
- Management Best Practices & Compliance
- Board Advisory & Governance
- Portfolio Management (1,000+ to 10,000+ units)
- Regulatory & Compliance Management

Town of Ocean Ridge, Florida
Town Commission Agenda Memorandum
Michelle Heiser, Town Manager

Subject: Town Manager Update

Summary of Key Accomplishments Since March 2026

Since March, the Town has continued making meaningful progress across operations, capital planning, resiliency, customer service, and organizational effectiveness. Highlights include the following:

Capital Projects & Infrastructure

- Advanced planning and procurement efforts for the **Harbour Drive North Drainage Improvements Project**, including coordination with engineering partners on bid readiness and construction oversight roles.
- Continued movement on **Town Hall/Police Department Hardening initiatives**, leveraging grant funding and preparing for construction implementation.
- Ongoing evaluation of water infrastructure priorities, including long-range replacement planning and resiliency considerations.
- Continued exploration of grant opportunities, including FEMA mitigation funding to support future stormwater and infrastructure improvements.

Financial Management & Budget Preparation

- Initiated strategic planning for the upcoming **FY 2026-27 budget season**, including review of potential new state requirements impacting municipal budget presentation and historical reporting.
- Began development of updated budget schedules and timelines to ensure timely compliance with Florida TRIM requirements.
- Continued evaluation of service costs, fee structures, and operational efficiencies to strengthen long-term fiscal sustainability.

No recommendations.

Suggested Motion: No motions needed.

Respectfully,
Michelle Heiser, Town Manager



Ocean Ridge Police Department

6450 N. Ocean Blvd., Ocean Ridge, FL 33435
Phone (561) 732-8331 • Fax (561) 732-8676
www.oceanridgeflorida.com

Scott McClure
Chief of Police

March 2026 Monthly Activity Report

Attachments;

- 1. Monthly Law Enforcement Activity Report
(Please see detailed reports attached)*
- 2. Monthly Boynton Beach Fire/EMS Activity Report
(Please see detailed reports attached)*



Ocean Ridge Police Department

Other Activity Report – March 2026

Traffic Enforcement

Type	Total
Citations	289
Written Warnings	277
Parking Tickets	50
Traffic Stops	433

Arrests

Type	Total
S19 Felony	1
S18 Misdemeanor	3

Telephone Calls Handled by Dispatch

Category	March	Year to Date
9-1-1	89	248
Incoming / Non-Emergency	416	1190
Outgoing / Non-Emergency	226	627
Total	731	2065

Walk-Ins Handled by Dispatch

Category	March	Year to Date
All	295	538
After Business Hours	172	285

Administrative / Public Services

Service	March	Year to Date
Alarm Sign Issuance	0	0
Alarm Technician	10	53
AOD / Range Use	0	9
Burn Permit	0	0
Fingerprints	3	10
Keys	4	8
Pet Tag / Vehicle Decal	3	12
Report / Record Request	12	26
Vendors	32	100
Visitor for Chief	10	21
Visitor for Lt or Investigator	7	16
Visitor / Info	194	530
Gift/Food Delivery	7	15
Pick up Property/Evidence	4	7
Pill Drop	10	26

ACTIVITY SUMMARY BY SIGNALS

ALL UNITS From 03/01/2026 00:00 Through 03/31/2026 23:59

ACTIVITY SUMMARY BY SIGNALS		All Calls IN Signal Order
Signal	Description	Count
10108	10108 - ON FOOT W/PORTABLE	7
10109	10109 - VEHICLE MAINTENANCE	139
1040	1040 - MEAL BREAK	1
1050	1050 - TRAFFIC STOP	425
1058	1058 - AT STATION	3
1060	1060 - ASSIST TO MOTORIST	4
801	801 - VTC PERMITS (BUILDING)	1
805	805 - VTC SOLICIT W/O PERMIT (DOOR TO DOOR)	2
806	806 - VTC WORKING WHEN NOT PERMITTED	3
815	815 - VTC PARKING ON VACANT LOT	2
820	820 - VTC ANIMALS ON BEACH	3
821	821 - VTC DOGS AT LARGE	1
822	822 - VTC DOGS BARKING	1
823	823 - VTC CONSTRUCTION SITE	1
824	824 - VTC ALL OTHER	1
BCHK	BCHK - BEACH PATROL	154
DC	DC - DISTRICT CHECK	1283
HCKH	HCKH - HOUSE CHECK HAND	51
HCKV	HCKV - HOUSE CHECK VISUAL	41
S04	S04 - AUTO ACCIDENT	6
S12	S12 - RECKLESS DRIVER	3
S13	S13 - SUSPICIOUS INCIDENT	3
S13P	S13P - SUSPICIOUS PERSON	2
S13V	S13V - SUSPICIOUS VEHICLE	1
S14	S14 - INFORMATION	2
S15	S15 - SPECIAL DETAIL	70
S22	S22 - DISTURBANCE	3
S26	S26 - DROWNING	1
S48G	S48G - OPEN GARAGE DOOR	4
S49	S49 - ALARM	32
S49F	S49F - FIRE ALARM	5
S53	S53 - EMBEZZLEMENT/FRAUD	1
S67	S67 - ACCIDENTAL INJURY	2

ACTIVITY SUMMARY BY SIGNALS

ALL UNITS From 03/01/2026 00:00 Through 03/31/2026 23:59

ACTIVITY SUMMARY BY SIGNALS		All Calls IN Signal Order
Signal	Description	Count
S68	S68 - POLICE SERVICE CALL	26
S72	S72 - LOST/FOUND PROPERTY	5
S73	S73 - MEDICAL CALL	23
S76	S76 - ASSIST OTHER DEPARTMENT	9
S78	S78 - OBSCENE/HARASSING PHONE CALLS	1
S79	S79 - 911 PRANK/FALSE/ACCID CALL	25
S81	S81 - ASSAULT/THREATS	1
S84	S84 - WELFARE CHECK	15
S90	S90 - ILLEGAL PARKING	30
S92	S92 - TRAFFIC LIGHT PROBLEMS	1
S96	S96 - PROPERTY DAMAGE	1
TC	TC - TRAFFIC CONTROL	1
TE	TE - TRAFFIC ENFORCEMENT	7
WD	WD - WIRES DOWN	1
		TOTAL ACTIVITY: 2404

March 2026 BOYNTON BEACH FIRE RESCUE REPORT

IncidentNumber	Date	Full Incident Address	Incident City	Station	Main Incident Type Description	Total Response Time (Exposure 0)
2603015	3/1/2026	5505 N Ocean Blvd Ocean Ridge	Ocean Ridge	Station 4	Rescue & Emergency Medical Service Incident	4.7
2603039	3/2/2026	Ruthmary Ave Briny Breezes	Briny Breezes	Station 4	Rescue & Emergency Medical Service Incident	4.9
2603079	3/3/2026	6415 N Ocean Blvd Ocean Ridge	Ocean Ridge	Station 1	Rescue & Emergency Medical Service Incident	10.3
2603096	3/3/2026	5505 N Ocean Blvd Ocean Ridge	Ocean Ridge	Station 1	Rescue & Emergency Medical Service Incident	4.9
2603139	3/4/2026	6415 N Ocean Blvd Ocean Ridge	Ocean Ridge	Tower 1	Service Call	0
2603156	3/4/2026	5505 N Ocean Blvd Ocean Ridge	Ocean Ridge	Station 4	Rescue & Emergency Medical Service Incident	5.3
2603167	3/5/2026	5500 Old Ocean Blvd Ocean Ridge	Ocean Ridge	Station 4	Rescue & Emergency Medical Service Incident	7.8
2603300	3/7/2026	6767 N Ocean Blvd Ocean Ridge	Ocean Ridge	Station 4	Service Call	8.2
2603360	3/9/2026	Briny Breezes Blvd Briny Breezes	Briny Breezes	Station 4	Service Call	6
2603384	3/9/2026	Midlane Rd Ocean Ridge	Ocean Ridge	Station 4	Rescue & Emergency Medical Service Incident	3.3
2603400	3/9/2026	6415 N Ocean Blvd Ocean Ridge	Ocean Ridge	Tower 1	Service Call	0
2603420	3/10/2026	5520 N Ocean Blvd Ocean Ridge	Ocean Ridge	Station 4	Rescue & Emergency Medical Service Incident	5.7
2603515	3/11/2026	5505 N Ocean Blvd Ocean Ridge	Ocean Ridge	Station 4	Rescue & Emergency Medical Service Incident	4.1
2603529	3/12/2026	6767 N Ocean Blvd Ocean Ridge	Ocean Ridge	Station 1	Service Call	7.7
2603570	3/13/2026	Ruthmary Ave Briny Breezes	Briny Breezes	Station 4	Rescue & Emergency Medical Service Incident	6
2603583	3/13/2026	6500 BLK N Ocean Blvd Ocean Ridge	Ocean Ridge	Station 1	False Alarm & False Call	6.6
2603821	3/17/2026	5500 BLK Old Ocean Blvd Ocean Ridge	Ocean Ridge	Station 4	Rescue & Emergency Medical Service Incident	4.4
2604062	3/22/2026	Harbour Dr N Ocean Ridge	Ocean Ridge	Station 4	Rescue & Emergency Medical Service Incident	5.4
2604064	3/22/2026	Inlet Cay Dr Ocean Ridge	Ocean Ridge	Station 1	Service Call	7.2
2604094	3/23/2026	Ruthmary Ave Briny Breezes	Briny Breezes	Station 1	Rescue & Emergency Medical Service Incident	6.9
2604123	3/23/2026	6767 N Ocean Blvd Ocean Ridge	Ocean Ridge	Station 1	Service Call	8.6
2604135	3/24/2026	Beachway Dr Ocean Ridge	Ocean Ridge	Station 4	Rescue & Emergency Medical Service Incident	7.3
2604160	3/24/2026	6415 N Ocean Blvd Ocean Ridge	Ocean Ridge	Station 1	Rescue & Emergency Medical Service Incident	5.2
2604342	3/28/2026	Ocean Ave Ocean Ridge	Ocean Ridge	Station 1	Rescue & Emergency Medical Service Incident	6
2604365	3/28/2026	E Ocean Ave Ocean Ridge	Ocean Ridge	Station 1	Rescue & Emergency Medical Service Incident	5.2
2604384	3/29/2026	6767 N Ocean Blvd Ocean Ridge	Ocean Ridge	Station 1	Service Call	6.6
2604518	3/31/2026	5505 N Ocean Blvd Ocean Ridge	Ocean Ridge	Station 4	Rescue & Emergency Medical Service Incident	4.5

Ocean Ridge Summary		Briny Breezes Summary	
Medical Calls	15	Medical Calls	3
Fire/Other Calls	8	Fire/Other Calls	1
Total	23	Total	4

EMS Calls exceeding 10 minutes consist of (0)